



The Fund App

User Manual

Release Version 02.00.00



March 2017 Release

Inside This Release

App Functionality Overview:

Live features include:

- Ability to calculate the amount of premiums for basic title insurance transactions
- Ability to calculate Closing Cost Estimates
- Ability to search content
- Ability to bookmark content
- Ability to receive important push notifications
- Ability to search Fund Directory
- Ability to search content
- Ability to copy/paste/send content
- Ability to view simplified calculator results
- Ability to share calculator results

Upcoming Development:

- Coming Soon

Application Goal:

The Fund will combine various information sources into an integrated mobile application to provide the latest on-hand information to Fund Members.

On release, this app will achieve the following:

- Provide Fund Members with up-to-date information that is easily accessible on a mobile device.
- Provide Fund Members with a way to use Fund tools that are not normally or easily accessible on a mobile device.
- Increase Member engagement.

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01.00.00 - Basic Use

Logon



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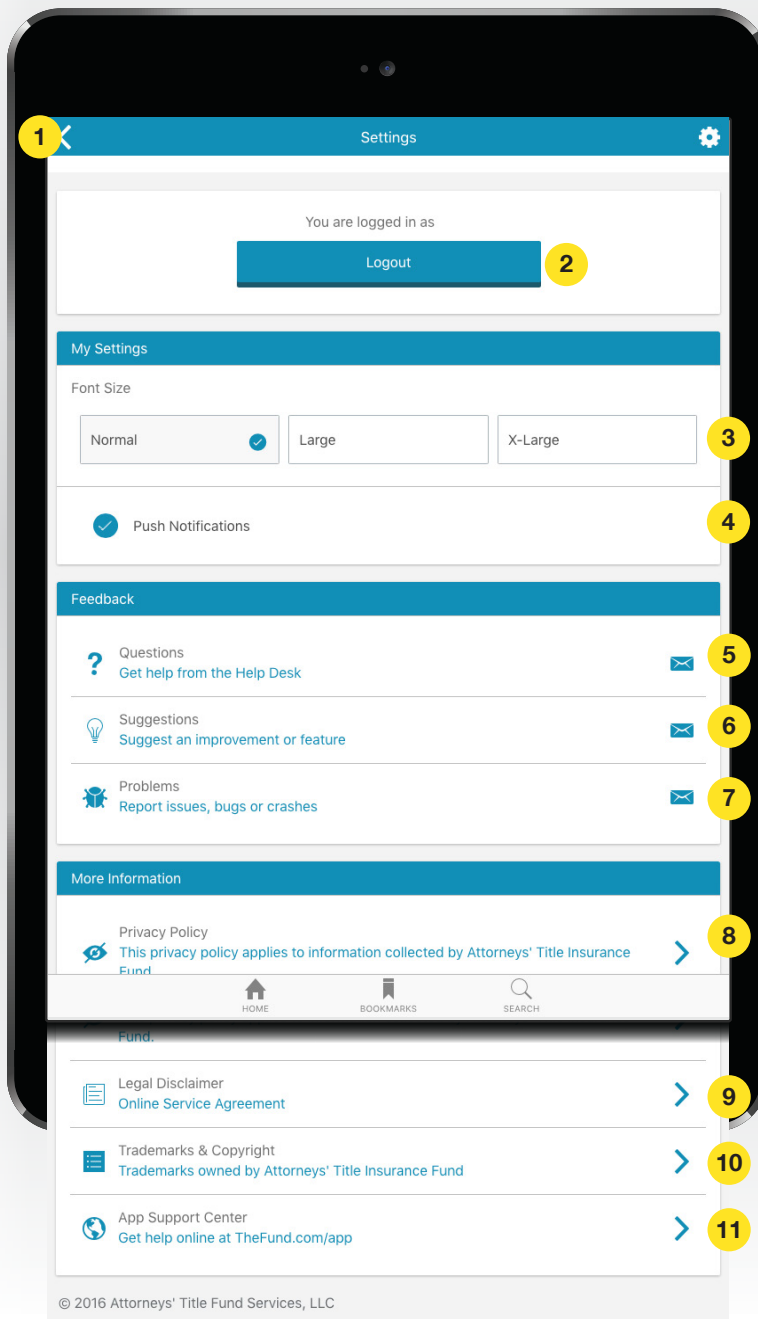
On launch, you will be asked to enter your FundNet logon credentials.

- 1 Enter your FundNet User Name
- 2 Enter your FundNet User Password
- 3 Tap the "Logon" button to be authenticated and directed to the Home screen (page 6).
- 4 Toggle on or off "Remember Me". the app will remember your logon credentials for future use.

01.01.00 - Basic Use Settings

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Displays your settings for the account currently logged in to the app.



- 1 Tap to return to the previous screen.
- 2 Logs your account out and returns you to the logon screen (page 1).
- 3 Tap to choose what preset font size is used within the app. Only one font size setting can be selected at a time.
- 4 Tap to toggle receiving important push notifications on your device from The Fund.
- 5 Ask a question about the app through your device's default email program (app.support@thefund.com).
- 6 Submit a suggestion to the development team for the app through your device's default email program (app.support@thefund.com).
- 7 Report a problem with the app through your device's default email program (app.support@thefund.com).
- 8 Tap to view The Fund's Privacy Policy (page 3).
- 9 Tap to view The Fund's Legal Disclaimer (page 4).
- 10 Tap to view The Fund's Trademark and Copyright notice (page 5).
- 11 Tap to open the App Support Center in the in-app browser (page 39).

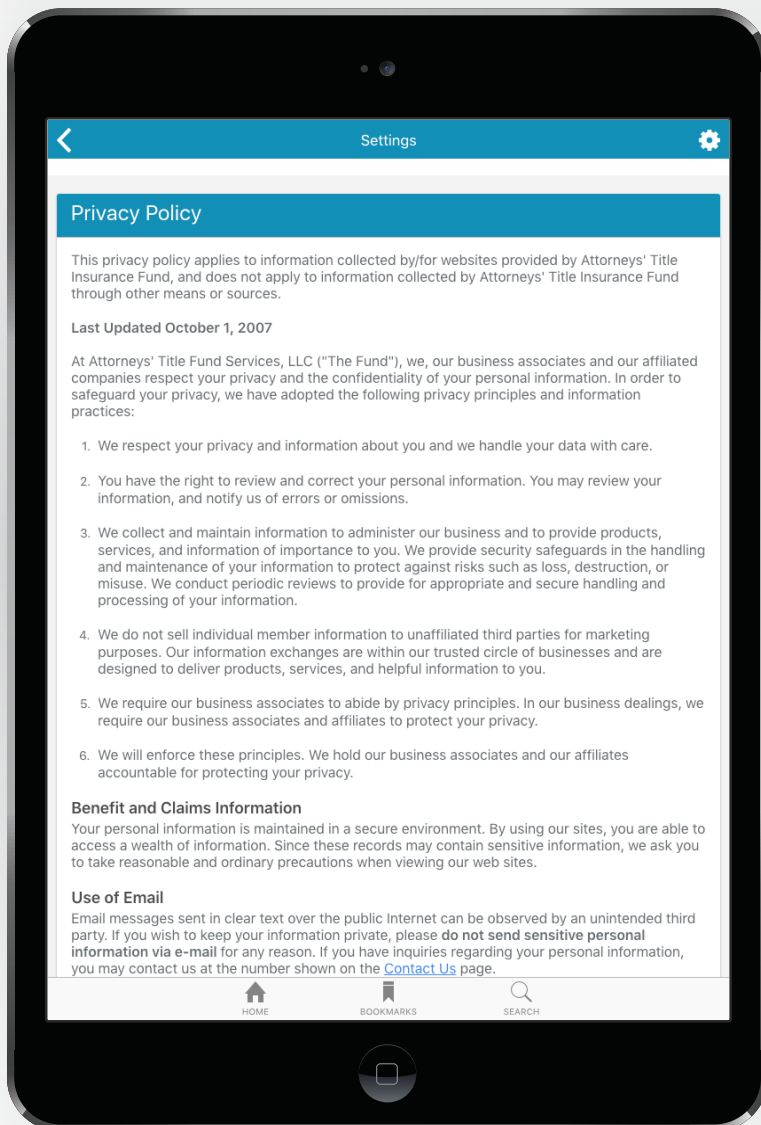
01.01.01 - Basic Use

Settings

Privacy Policy

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This screen displays The Fund's privacy policy for the app and all digital communications.



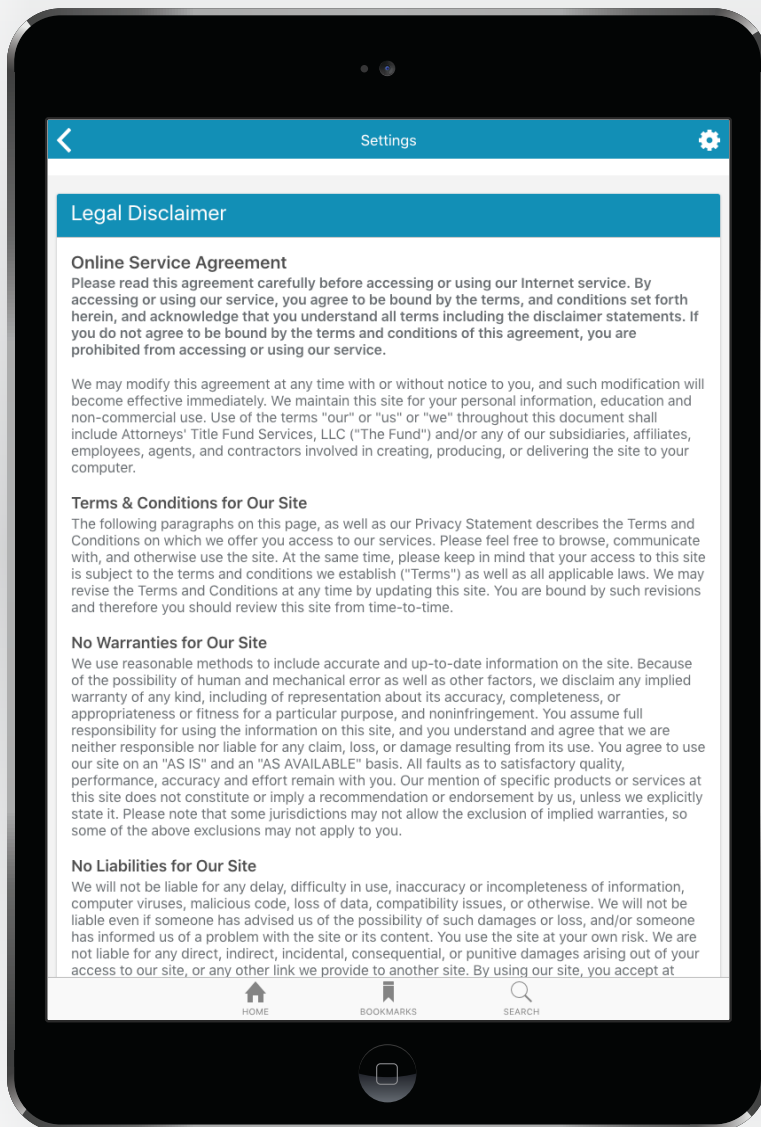
01.01.02 - Basic Use

Settings

Legal Disclaimer

The Fund App
Release Version 02.00.00

This screen displays The Fund's digital legal disclaimer.



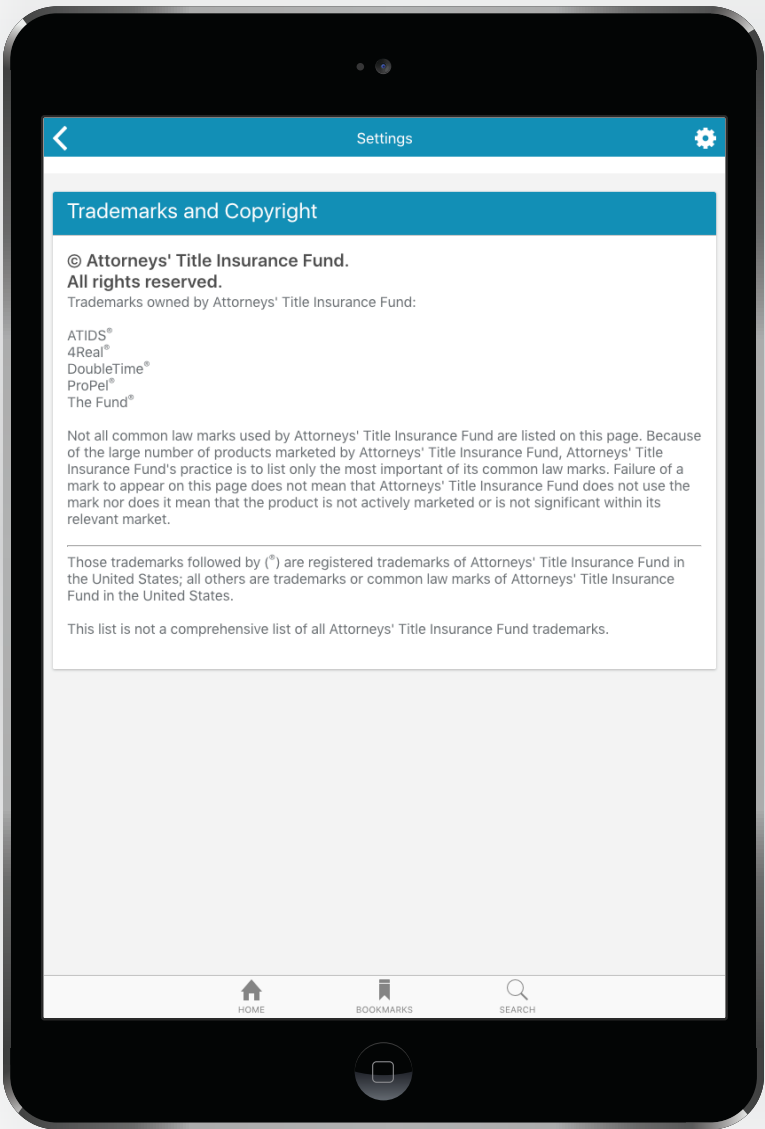
01.01.03 - Basic Use

Settings

Trademark & Copyright

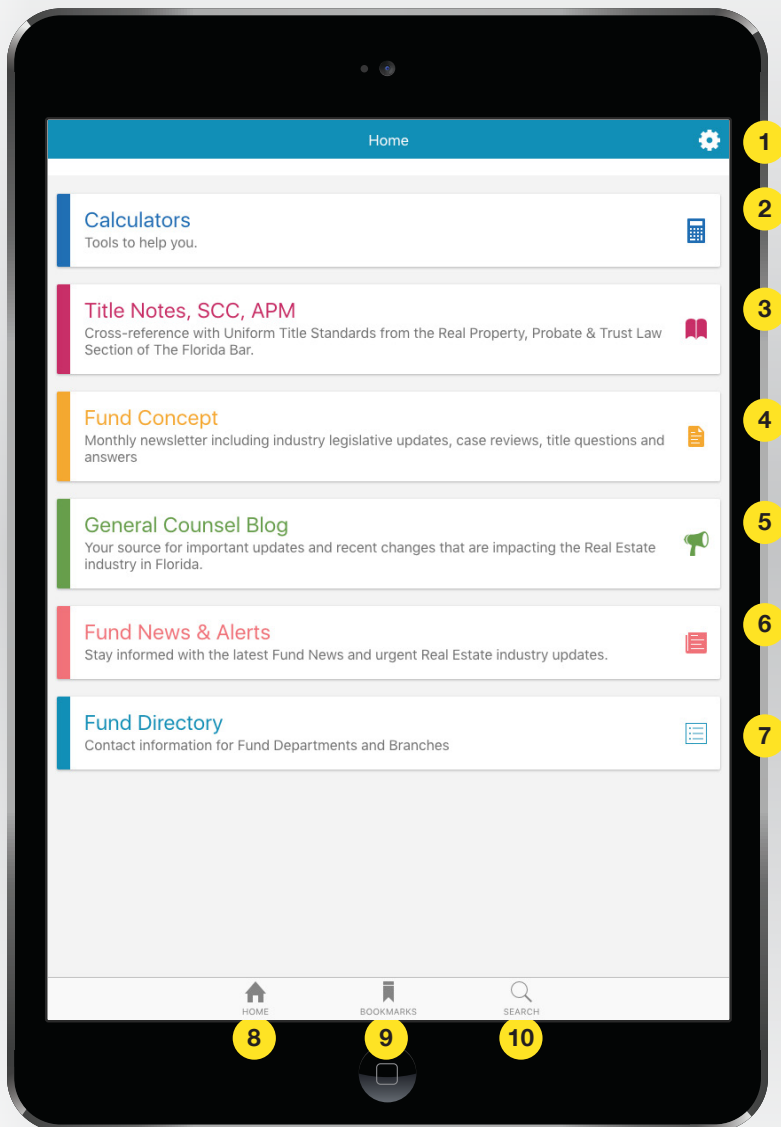
The Fund App
Release Version 02.00.00

This screen displays The Fund's trademarks and copyright notices.



01.02.01 - Basic Use

Home



The Fund App

Release Version 02.00.00

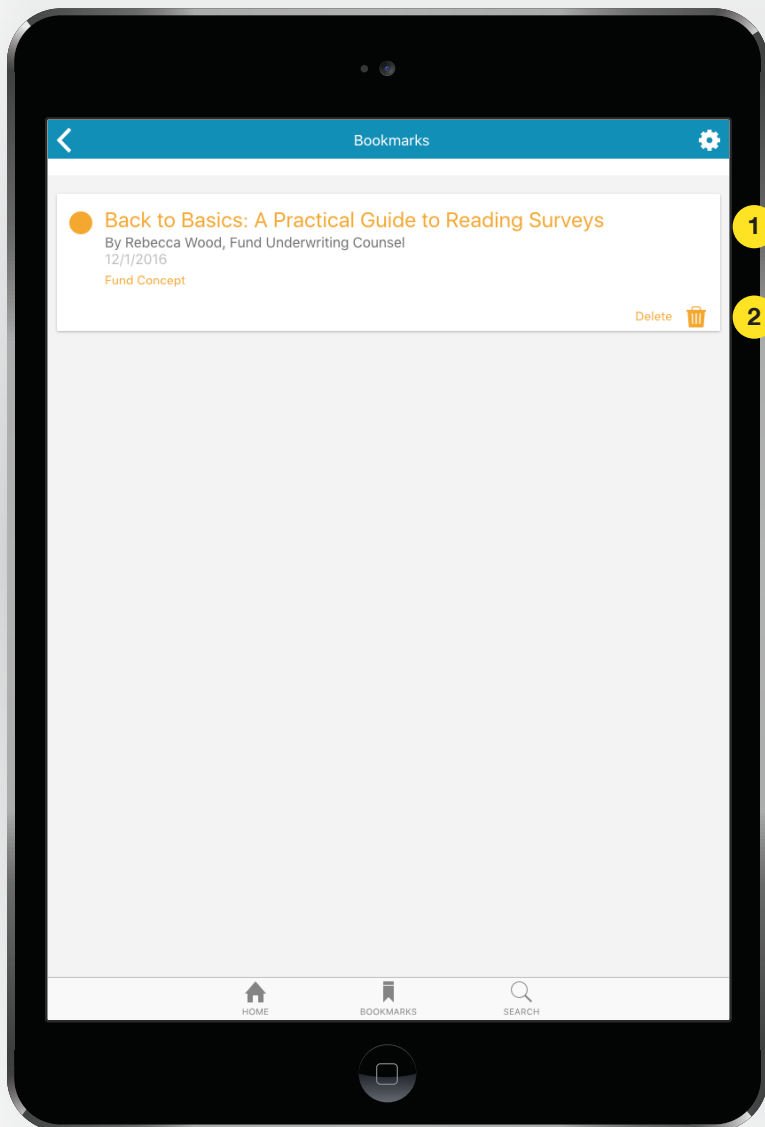
This is your main home screen. This screen will be used to navigate to different information areas or tools within the app.

- 1 Tap to visit the app settings (page 2).
- 2 Tap to visit the Calculators (page 13).
- 3 Tap to visit Title Notes, Standard Commitment Clause and Affidavit Practice Manual (page 19).
- 4 Tap to visit the Fund Concept (page 30).
- 5 Tap to visit the General Counsel Blog (page 35).
- 6 Tap to visit Fund News & Alerts (page 37).
- 7 Tap to visit the Fund Directory (page 10).
- 8 Tap to visit the app's home screen (current).
- 9 Tap to visit your bookmarks (page 7).
- 10 Tap to search the app (page 8).

01.02.02 - Basic Use

Home

Bookmarks



The Fund App

Release Version 02.00.00

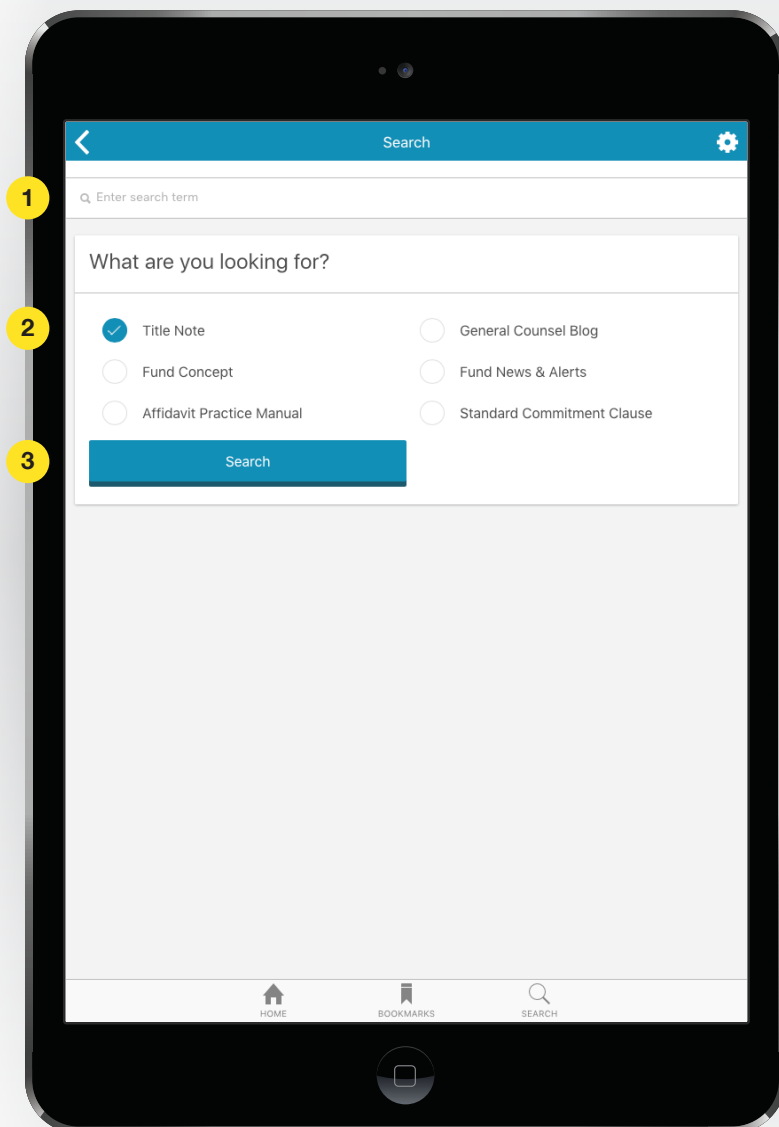
Displays your app bookmarks. You can add bookmarks from any section of the app when viewing an article. See Title Notes (page 23) for more information on bookmarking.

- 1 Tap to visit the article or Title Note that was bookmarked.
- 2 Delete the current bookmark.

01.02.03 - Basic Use

Home

Search



The Fund App

Release Version 02.00.00

Used to search for a specific article or resource within the app. Search currently looks for keywords in the article title, and does not do advanced lookups.

Searchable Content:

- Fund Title Notes
- Fund Concept Articles
- General Counsel Blog Articles
- News & Alerts posts

- 1 Tap the form field to open the on-screen keyboard and type your search keyword.
- 2 Select the section of the app you would like to search. You cannot search more than one section at a time.
- 3 Tap the "Search" button to begin your search. You will be taken to a results screen where your results will be displayed (page 9).

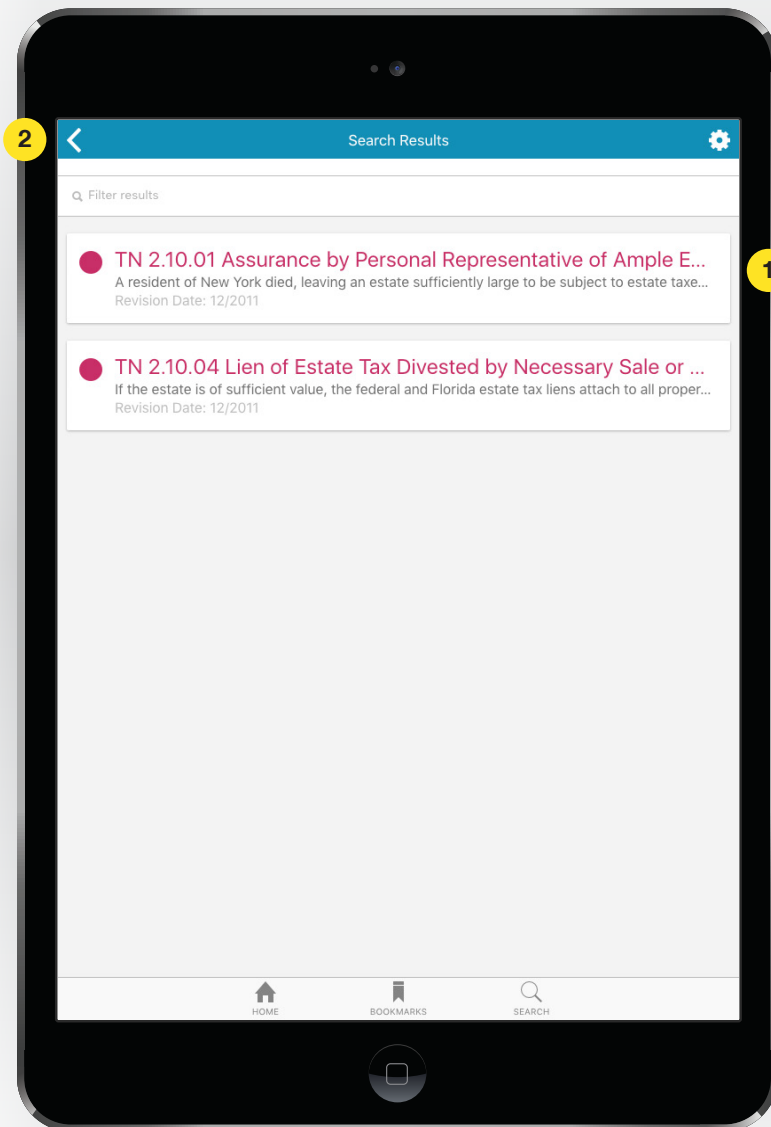
01.02.03 - Basic Use

Home

Search Results

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Displays search results from your keyword search.

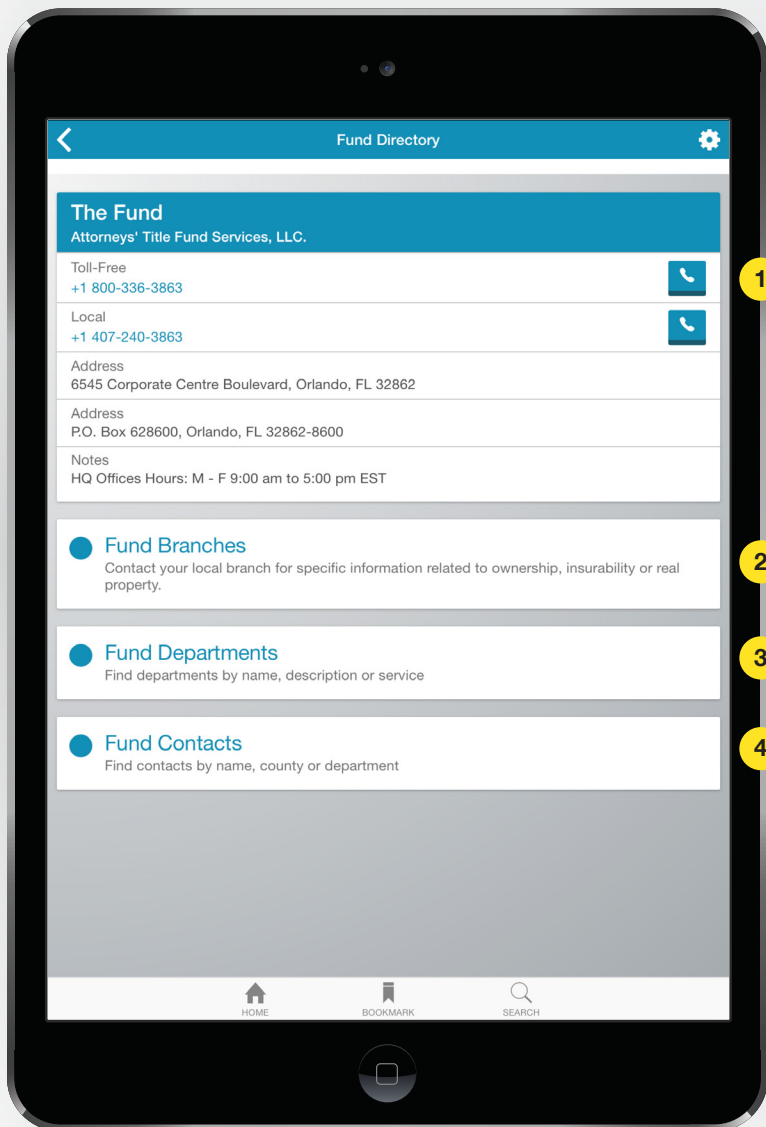


- 1 Tap the article you would like to read. This will take you to the full article you have selected.
- 2 Tap to navigate back and forth between the search page, search results and the full articles to refine your search and locate the article you're looking for.

01.02.04 - Basic Use

Home

Fund Directory



The Fund App

Release Version 02.00.00

Displays the Fund Directory.

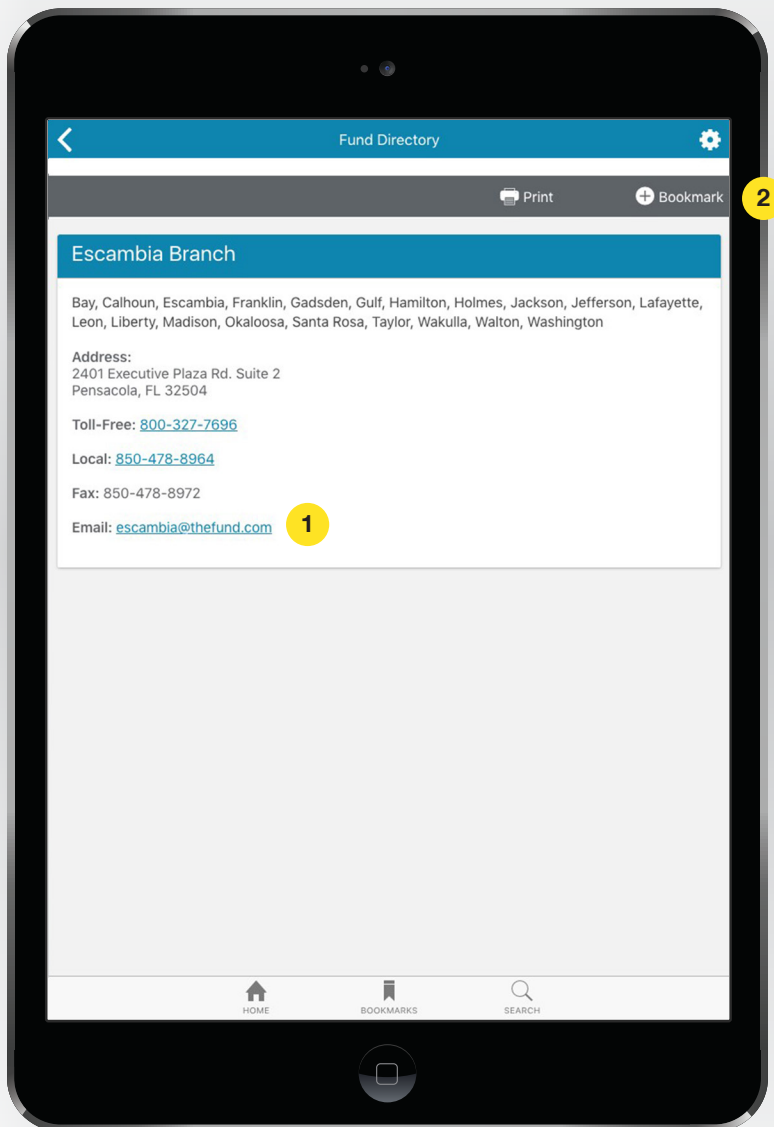
- 1 Call the displayed phone number with a tap of your finger.
- 2 Find your local Fund branch information.
- 3 Contact information in this section is organized by department name, description and service.
- 4 Here you can find Fund contacts by name, county or department.

01.02.04 - Basic Use

Home

Fund Directory

- Bookmarking Contact Information



The Fund App

Release Version 02.00.00

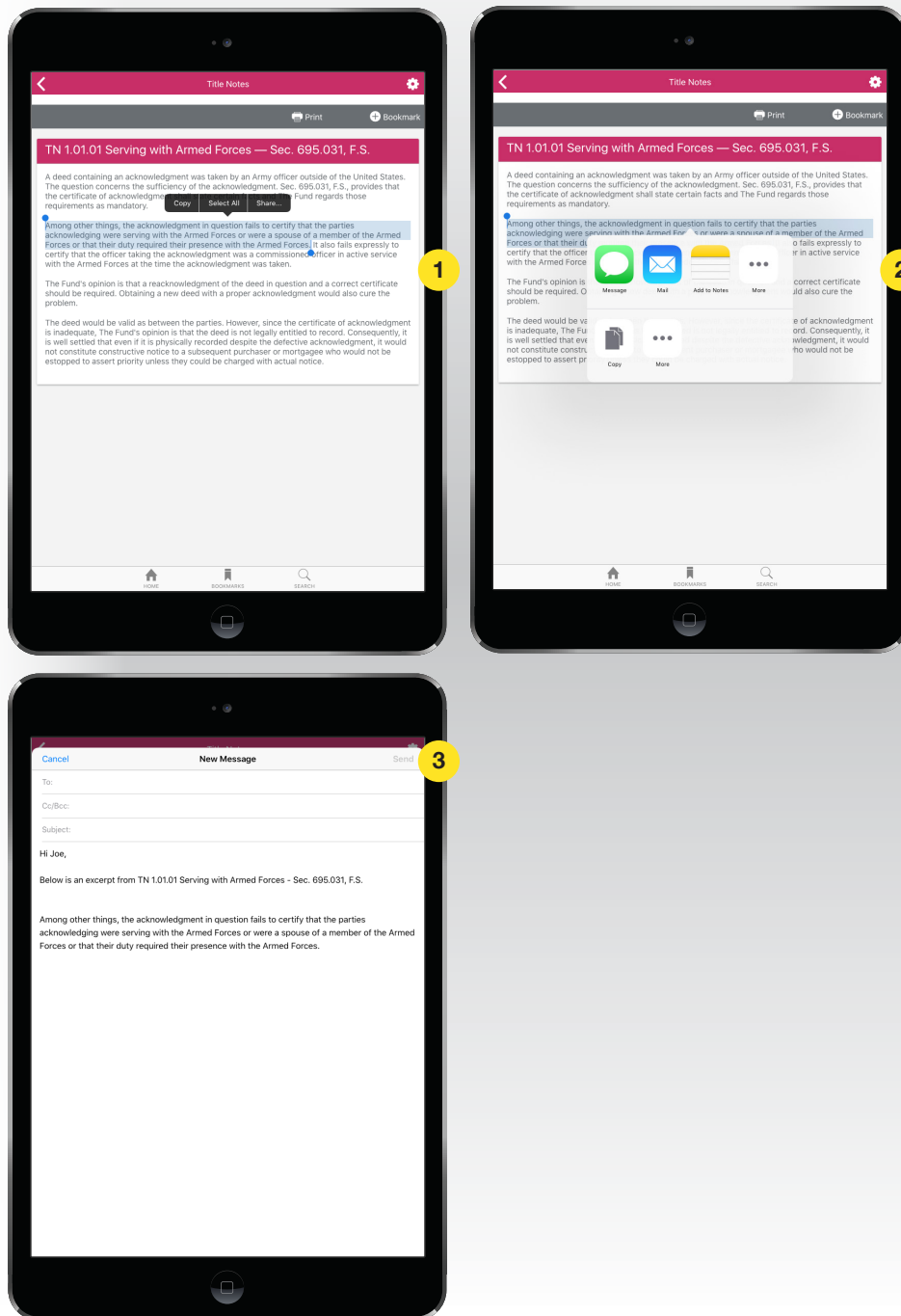
Displays the individual selected contact information.

- 1 Email the contact directly by selecting the email link.
- 2 You can also save this contact to your Bookmarks for a quick reference.

01.02.05 - Basic Use

Home

Copy/Paste/Send Content



The Fund App

Release Version 02.00.00

Copy/paste/send works just like the native function in your mobile device.

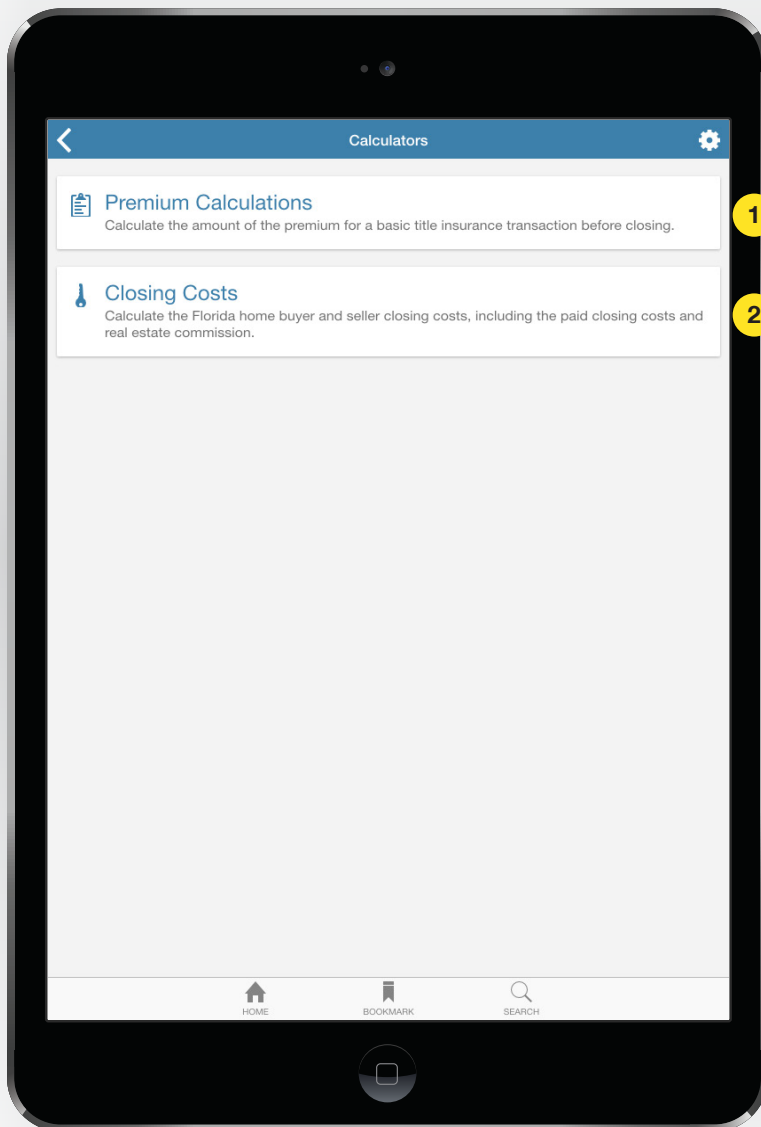
- 1 Long press until the highlight bar appears. Extend highlighted area to include everything you want to send.
- 2 Select your preferred mode of communication.
- 3 Add receiver, subject and any additional messaging in body area and press send.

02.00.00 - Calculators

Calculator List

The Fund App
Release Version 02.00.00

Shows the available calculators. Each calculator preview has a short description of the purpose, function or outcome of the calculator.



- 1 Tap to open the Premium Calculations calculator (page 14).
- 2 Tap to open the Closing Costs calculator (page 17).

02.01.00 - Calculators

Calculator List

Premium Calculations

The Fund App
Release Version 02.00.00

This is the Premium Calculations Calculator.

The screenshot shows the 'Premium Calculations' app interface. At the top, there's a blue header with a back arrow and a settings gear. Below the header, a text box instructs: 'Enter Numbers Only - \$250,000.00 would be entered as 250000. Then check any endorsements that apply, and click the calculate button.' The main form is divided into sections: 'Information' (containing 'Issue Type' with 'Original Issue' selected and 'Reissue' as an option; 'Property Type' with 'Residential' selected and 'Non-Residential' as an option; 'Endorsements' with 'Yes' and 'No' options, where 'No' is selected); 'Original Issue Rate Calculations' (with three input fields for 'Enter Policy Amount of Insurance', 'Enter Simu Policy Amount of Insurance', and 'Enter Add'l Simu Amount of Insurance'); and a bottom section with a red 'Calculate' button and a grey 'Clear' button. Below these buttons is a blue bar labeled 'Premium & Old Republic Share'. At the very bottom is a navigation bar with icons for 'HOME', 'BOOKMARKS', and 'SEARCH'. Numbered callouts (1-7) point to specific elements: 1 points to the 'Issue Type' selection, 2 to the 'Property Type' selection, 3 to the 'Endorsements' selection, 4 to the 'Original Issue Rate Calculations' input fields, 5 to the 'Calculate' button, 6 to the 'Clear' button, and 7 to the 'Premium & Old Republic Share' section.

- 1 Tap to select the policy Issue Type.
- 2 Tap to select the Property Type.
- 3 Tap to select if the policy has Endorsements. If 'yes' is selected, an Endorsements tab with available endorsements will be shown.
- 4 Enter the policy insurance amounts for the main policy and any simultaneous policies (enter numbers only, do not enter any non-numeric characters such as dollar signs, periods etc).
- 5 Tap the "Calculate Results" button to calculate the estimated premiums due.
- 6 Tap the "Clear Calculator" button to start over and remove any data you may have entered into the calculator.
- 7 Displays the results of the premium, Old Republic due and TRID due premiums from the calculation.

02.01.01 - Calculators

Calculator List

Premium Calculations
- Simplified Results

The Fund App
Release Version 02.00.00

This is the Premium Calculations Calculator with simplified results.

- 1 Once your results have been calculated you can tap "+ Calculate Worksheet" to download a PDF.
- 2 Tap "+ View Details" to view full calculation details.

The screenshot displays the 'Premium Calculations' app interface on a tablet. The app has a blue header with a back arrow and a settings gear. Below the header is an 'Information' section with three rows of input fields: 'Issue Type' (Original Issue selected), 'Property Type' (Residential selected), and 'Endorsements' (No selected). Below this is a section titled 'Original Issue Rate Calculations' with three rows of text: 'Policy Amount of Insurance 200000', 'Simu Policy Amount of Insurance 50000', and 'Add'l Simu Amount of Insurance 25000'. At the bottom of this section are two buttons: 'Calculate' (red) and 'Clear' (grey). Below this is a section titled 'Premium & Old Republic Share' with two rows of text: 'Premium \$ 1,125.00' and 'Old Republic Share \$ 337.50'. At the bottom of the app are three icons: 'HOME', 'BOOKMARKS', and 'SEARCH'. The bottom of the screenshot shows a duplicate of the 'Premium & Old Republic Share' section with the same values, but with two additional buttons: '1 + Create Worksheet' and '2 + View Details'.

Premium Calculations

Information

Issue Type

Original Issue ☒ Reissue ☐

Property Type

Residential ☒ Non-Residential ☐

Endorsements

Yes ☐ No ☒

Original Issue Rate Calculations

Policy Amount of Insurance
200000

Simu Policy Amount of Insurance
50000

Add'l Simu Amount of Insurance
25000

Calculate Clear

Premium & Old Republic Share

Premium
\$ 1,125.00

Old Republic Share
\$ 337.50

HOME BOOKMARKS SEARCH

Calculate Clear

Premium & Old Republic Share

Premium
\$ 100.00

Old Republic Share
\$ 30.00

1 + Create Worksheet 2 + View Details

02.01.02 - Calculators

Calculator List

Premium Calculations
- Expanded Results

The Fund App
Release Version 02.00.00

This screen displays the expanded results from the Policy Endorsement calculator.

Premium Calculation Results			
Create Worksheet →			
Premium & Old Republic Shares			
Premiums			
	Policy(ies)		\$ 1,100.00
	Endorsement(s)		\$ 290.00
	Total		\$ 1,390.00
Old Republic Shares			
	Policy(ies)		\$ 330.00
	Endorsement(s)		\$ 87.00
	Total		\$ 417.00
TRID Rating			
	Policy(ies)		\$ 345.00
	Endorsement(s)		\$ 290.00
	Total		\$ 635.00
** Minimum Premium value is \$100, Old Republic Shares are 30% of Premium			
Policy(ies) Breakdown			
Original Rates			
Rate Tier 1			
Up to \$100,000			
Premium	x	Rate per \$1,000	
\$ 575.00	30%	\$5.75	
		Old Republic	
		\$ 172.50	
Rate Tier 2			
Over \$100,000 up to \$1,000,000			
Premium	x	Rate per \$1,000	
\$ 500.00	30%	\$5.00	
		Old Republic	
		\$ 150.00	

02.02.00 - Calculators

Calculator List

Premium Calculations

- Closing Costs

The screenshot shows the 'Closing Costs' calculator app. At the top, a blue header bar contains a back arrow, the title 'Closing Costs', and a settings gear icon. Below the header, instructional text reads: 'Enter Numbers Only - \$250,000.00 would be entered as 250000. Then check any closing costs that apply, and click the calculate button.' The main form is divided into two sections: 'Information' and 'Closing Costs'. The 'Information' section includes fields for 'Purchase Price', 'Mortgage Amount', 'Real Estate Commission: %', and '# of Deed & Mortgage Pages'. Below these is a 'Property Type' section with two radio buttons: 'Single Family' (selected with a blue checkmark) and 'Condominium'. The 'Closing Costs' section is titled 'Adjustable Amounts' and contains four rows of input fields for 'Total Mortgage Fees', 'Settlement Fee', 'Title Search', and 'Association Fee'. Each row has a 'Buyer' and 'Seller' column with a blue checkmark in the 'Buyer' column. At the bottom of the form is a navigation bar with 'HOME', 'BOOKMARKS', and 'SEARCH' icons. Below the form is a red 'Calculate' button (callout 7) and a grey 'Clear' button (callout 8). Below the buttons is a 'Results' section with two columns: 'Buyer Total' and 'Seller Total'. Below these columns are two buttons: '+ Create Statement' (callout 10) and '+ View Details' (callout 11). At the very bottom, a small note states: 'Note: This calculator is meant for estimate purposes only, and may not reflect final cost. Settlement fees vary widely by the services provided. Please contact your provider for a personalized quote.'

The Fund App

Release Version 02.00.00

This is the Closing Costs Calculator.

- 1 Enter the purchase price of the property (enter numbers only, do not enter any non-numeric characters such as dollar signs, periods etc).
- 2 Enter the mortgage amount for the property (enter numbers only, do not enter any non-numeric characters such as dollar signs, periods etc).
- 3 Enter the percentage of real estate commission.
- 4 Enter the number of Deed & Mortgage pages
- 5 Select the property type, Single Family Residence or Condominium
- 6 Enter adjustable fee amounts and select which party, buyer or seller, is paying the fee (buyer will be default selected).
- (Not Shown) Tap to select which party, buyer or seller, is paying the unadjustable fees (buyer or seller will be default selected).
- 7 Tap the "Calculate" button to calculate the total owed at closing by the buyer and seller.
- 8 Tap the "Clear Calculator" button to start over and remove any data you may have entered into the calculator.
- 9 Displays the calculated results for the amount of money due at closing by buyer and seller.
- 10 Tap "+ Create Statement" to create a print-ready, PDF statement.
- 11 Tap "+ View Details" to view additional calculation details.

02.04.00 - Calculators

Calculator List

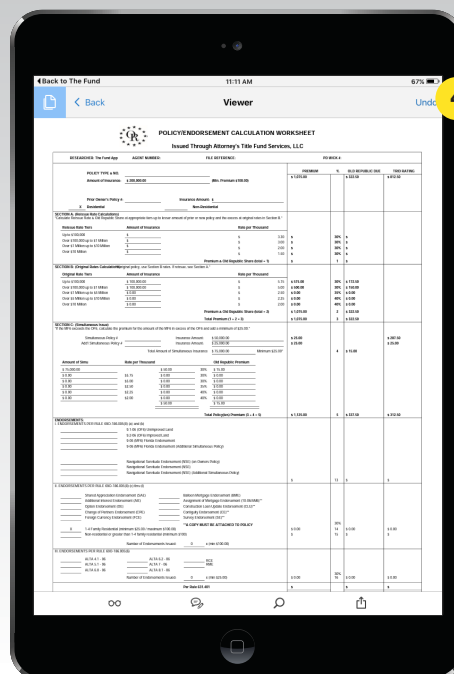
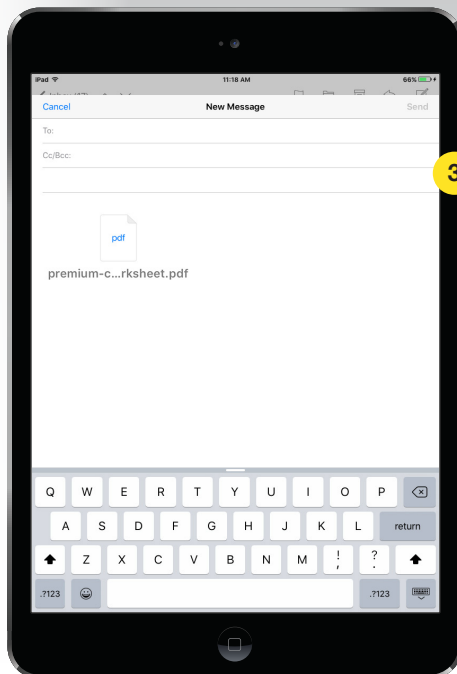
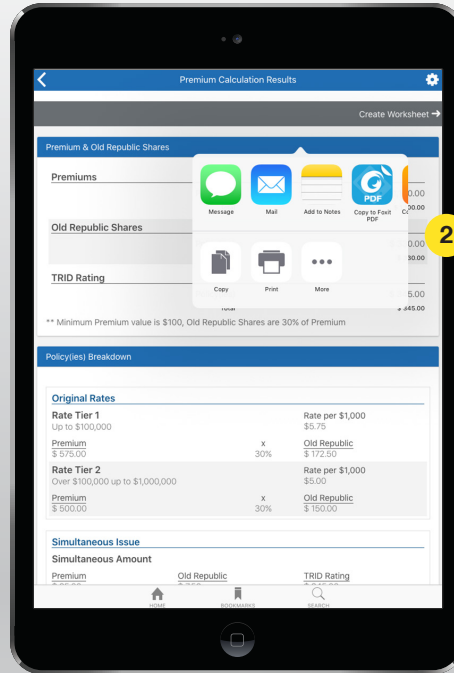
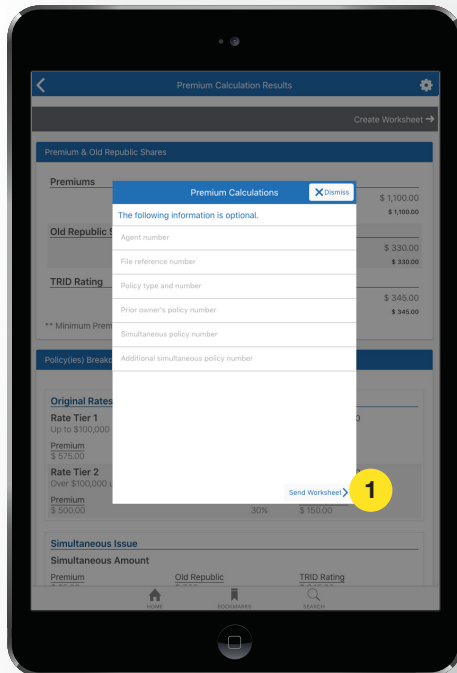
Premium Calculations

- Sharing Results

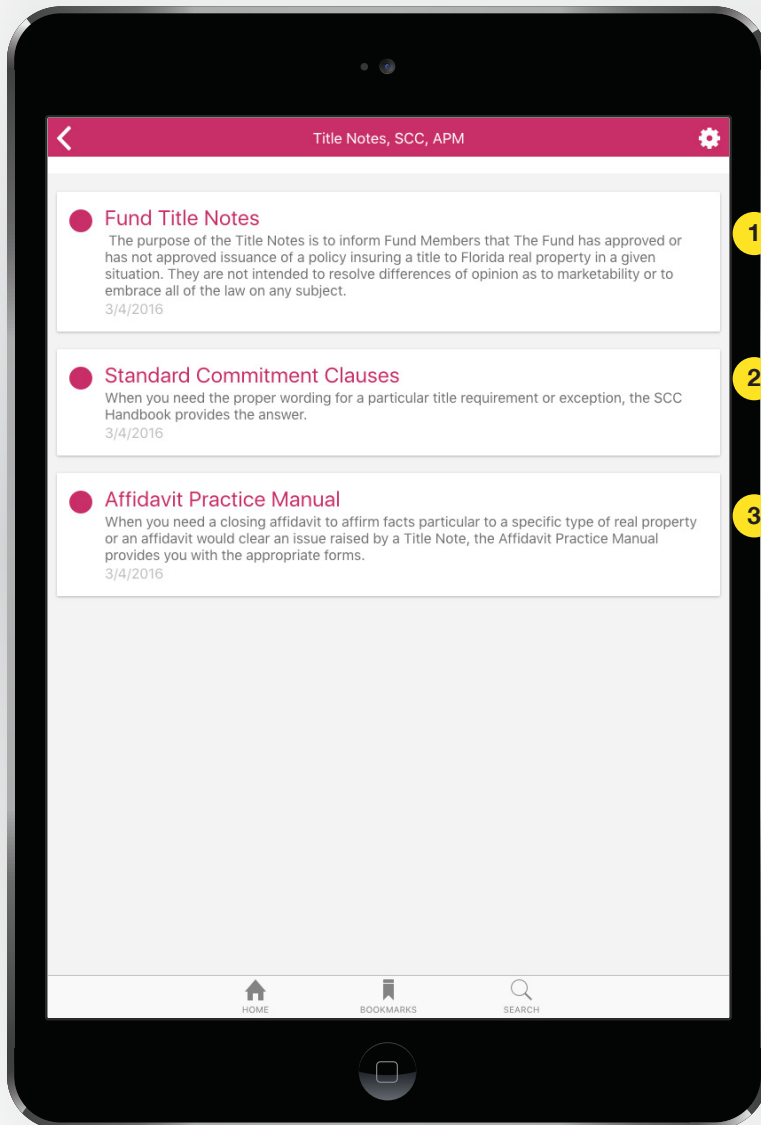
The Fund App
Release Version 02.00.00

This screen shows how to email calculator results in a print and client friendly format directly from the app to a client.

- 1 At the bottom of the calculator, tap "+ Create Worksheet". A pop-up window will appear. Enter any additional information (if any) to include in your generated PDF worksheet. When ready to email, tap "Send Worksheet".
- 2 Select your preferred mode of communication.
- 3 Add receiver and type any additional message you would like to include. Press send.
- 4 Your detailed calculations worksheet is sent in a print friendly format.



03.00.00 - Title Notes, Standard Commitment Clause, Affidavit Practice Manual Overview



The Fund App Release Version 02.00.00

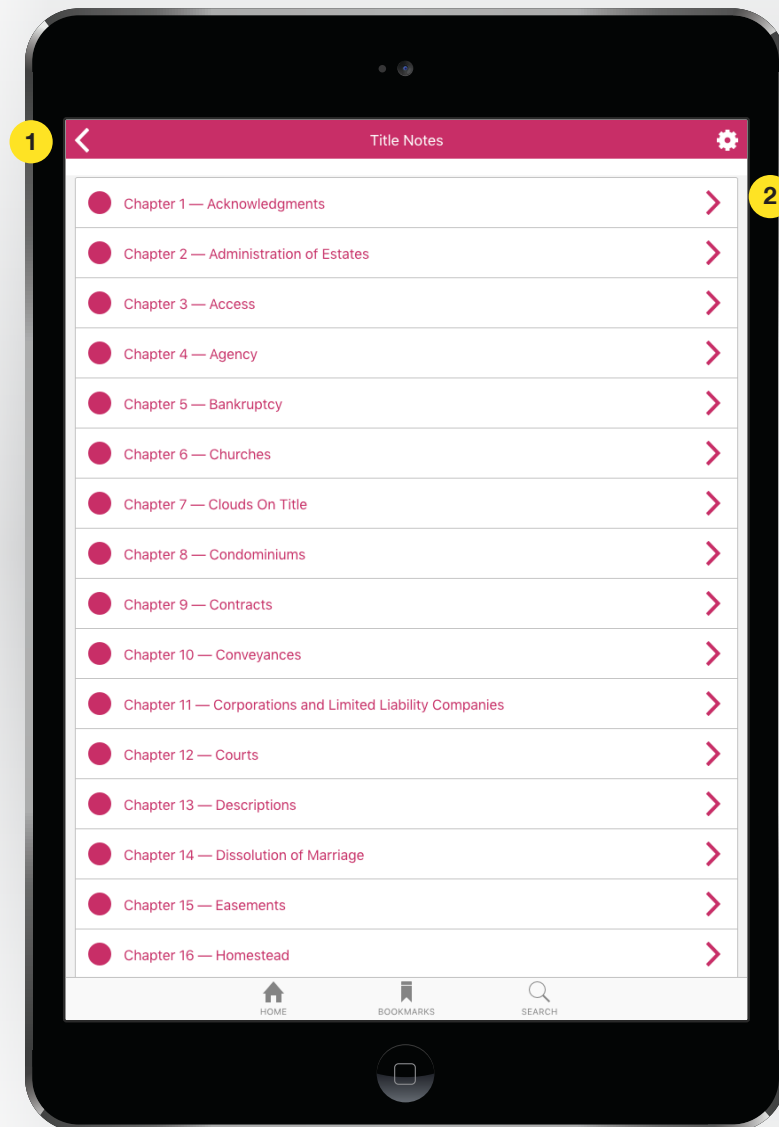
This is the navigation screen for the most recent edition of The Fund Title Notes, Standard Commitment Clause and Affidavit Practice Manual. You can select whichever section you would like to view.

- 1 Tap to view the Title Notes chapters (page 20).
- 2 Tap to view the Standard Commitment Clause chapters (page 24).
- 3 Tap to view the Affidavit Practice Manual chapters (page 27).

03.01.00 - Title Notes, Standard Commitment Clause, Affidavit Practice Manual

Title Notes

Chapters



The Fund App
Release Version 02.00.00

Displays the Title Note sub-chapters.

- 1 Tap to return to the Title Notes selection screen (page 19).
- 2 Tap to expand the Title Notes sub-chapters (page 21).

03.01.01- Title Notes, Standard Commitment Clause, Affidavit Practice Manual

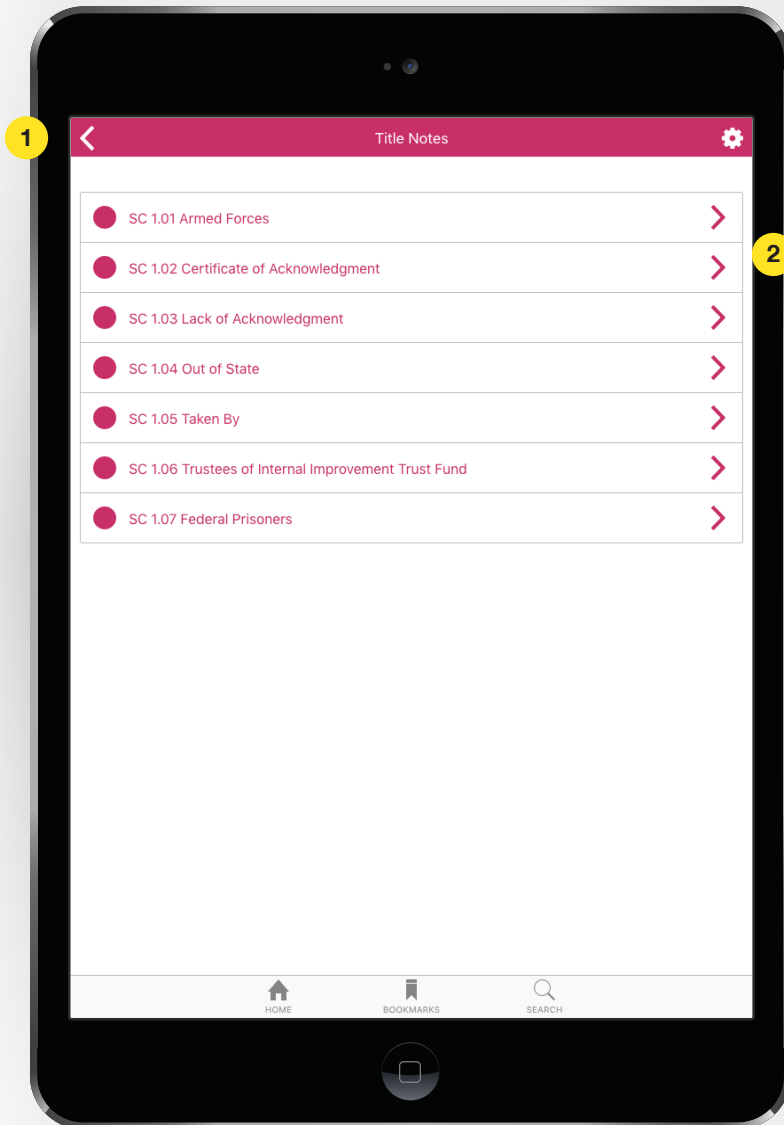
Title Notes

Sub-chapters

The Fund App

Release Version 02.00.00

Displays the Title Notes sub-chapter content. The sub-chapters are not linked continuously together, so to move from one sub-chapter to the previous or next, you must return back to this screen.



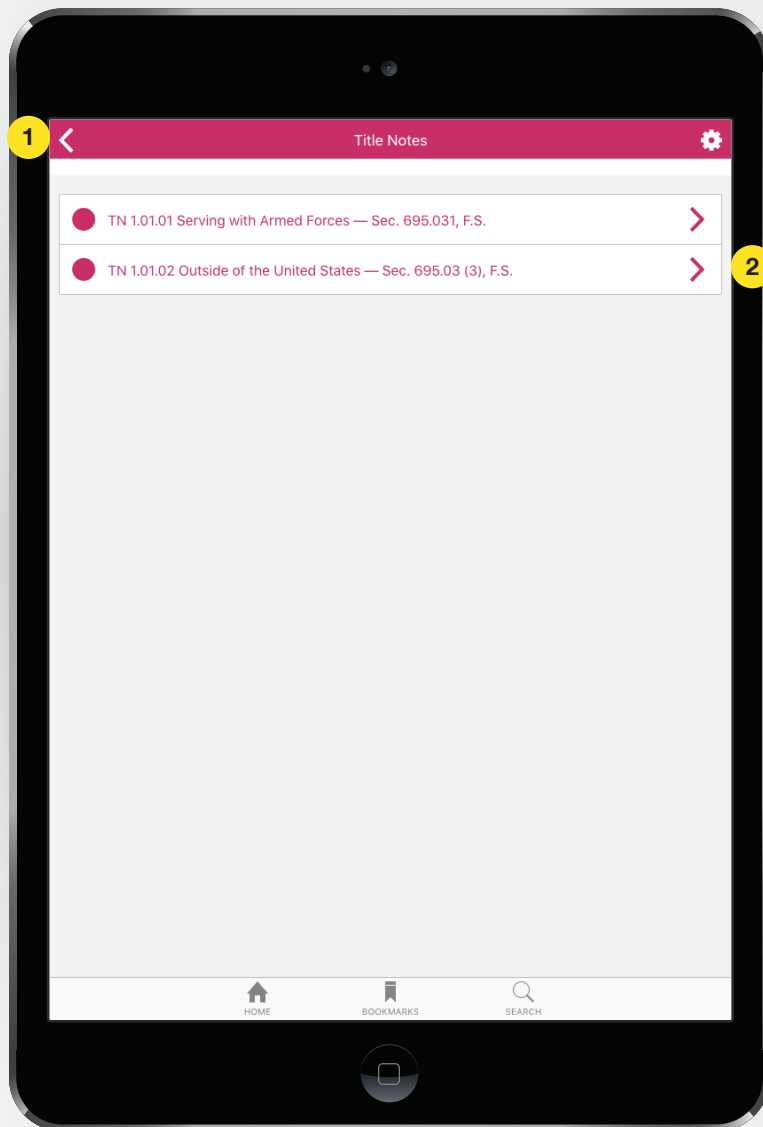
1 Tap to return to the Title Notes chapters screen (page 20).

2 Tap to open the selected Title Notes sub-chapter (page 22).

03.01.02 - Title Notes, Standard Commitment Clause, Affidavit Practice Manual

Title Notes

Title Note Selection



The Fund App

Release Version 02.00.00

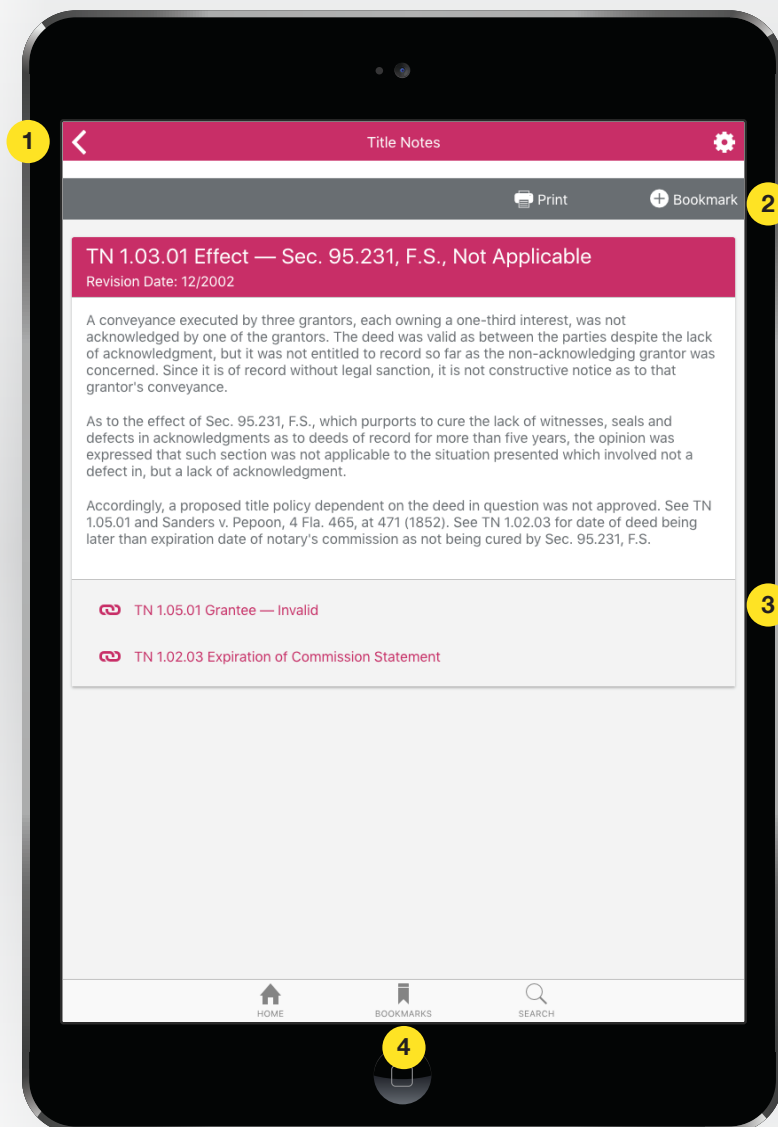
Displays the Title Notes for the selected sub-chapter. The content of the sub-chapters are not linked continuously together, so to move from one Title Note to the previous or next, you must return back to this screen.

- 1 Tap to return to the Title Notes sub-chapters screen (page 21).
- 2 Tap to open the selected Title Note (page 23).

03.01.03 - Title Notes, Standard Commitment Clause, Affidavit Practice Manual

Title Notes

Title Note



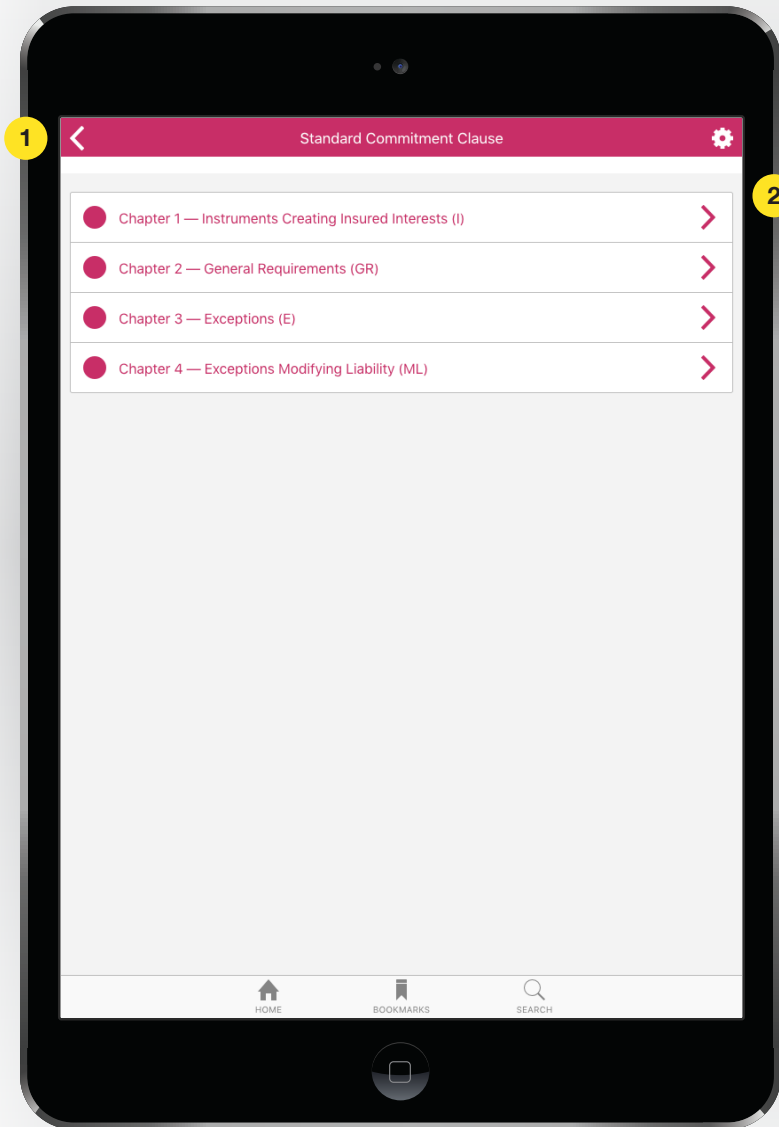
The Fund App
Release Version 02.00.00

Displays the Title Note content. Title Notes can be added to your user bookmarks.

- 1 Tap to return to the Title Notes selection screen (page 22).
- 2 Tap to add a bookmark. Your bookmarks are accessible on the Bookmark screen. To view these, tap
- 4 the “Bookmark” button located at the bottom of the app’s toolbar (page 7).
- 3 Tap to go to the related Title Note content.

03.02.00 - Title Notes, Standard Commitment Clause, Affidavit Practice Manual

Standard Commitment Clause Chapters



The Fund App
Release Version 02.00.00

Displays the Standard Commitment Clause chapters and their content. The chapters are not linked continuously together, so to move from one chapter to the previous or next, you must return back to this screen.

- 1 Tap to return to Standard Commitment Clause selection screen (page 19).
- 2 Tap to expand the Standard Commitment Clause sub-chapters (page 25).

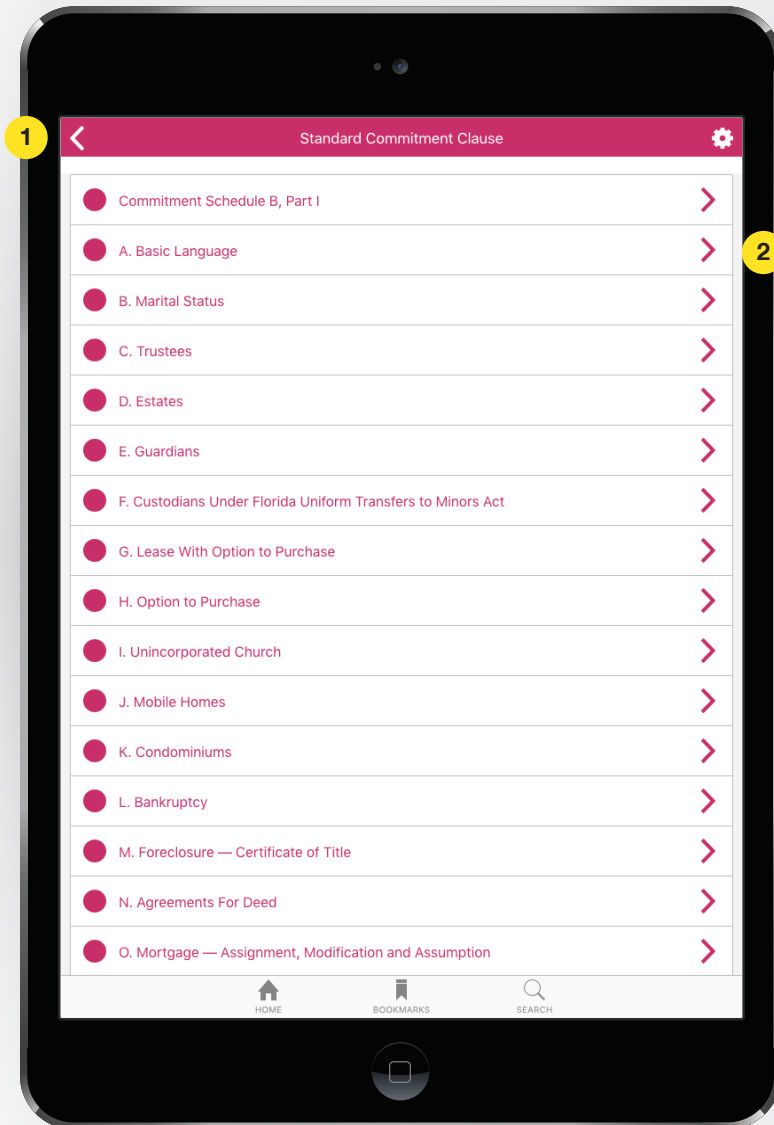
03.02.01 - Title Notes, Standard Commitment Clause, Affidavit Practice Manual

Standard Commitment Clause

Sub-chapters

The Fund App
Release Version 02.00.00

Displays the Standard Commitment Clause sub-chapter content. The sub-chapters are not linked continuously together, so to move from one sub-chapter to the previous or next, you must return back to this screen.



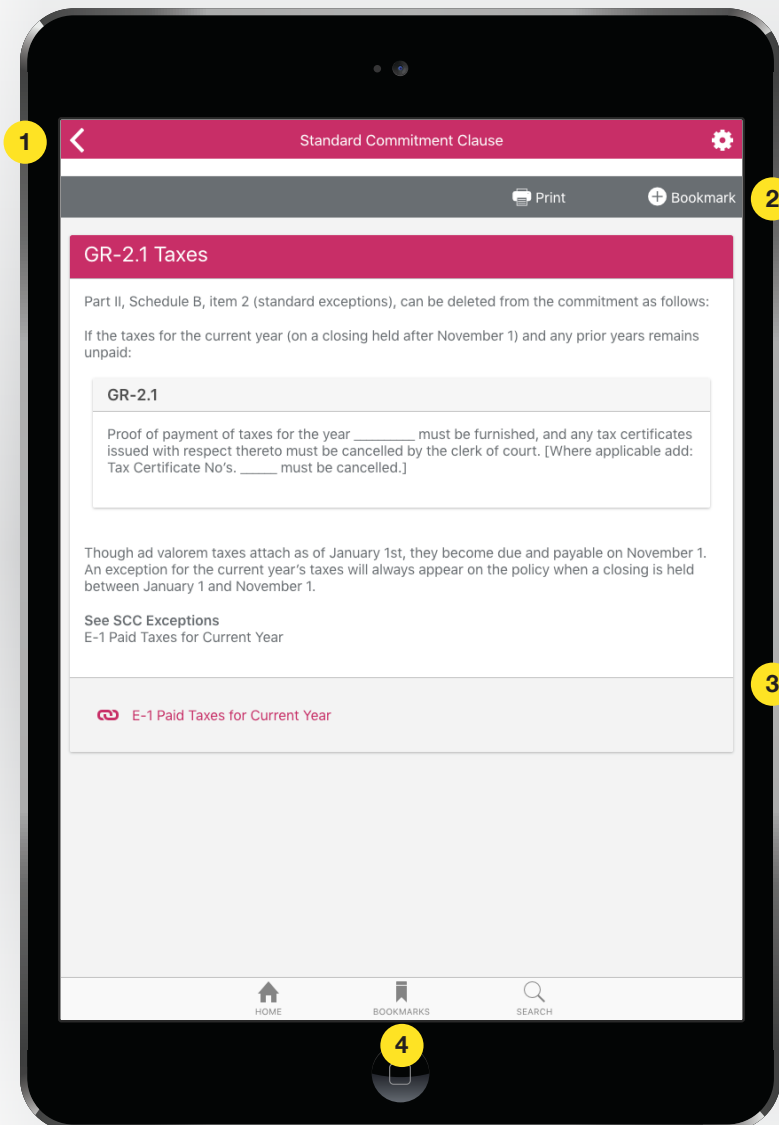
- 1 Tap to return to the Standard Commitment Clause chapters screen (page 24).
- 2 Tap to expand the selected Standard Commitment Clauses (page 26).

03.02.03 - Title Notes, Standard Commitment Clause, Affidavit Practice Manual

Standard Commitment Clause Clauses

The Fund App
Release Version 02.00.00

Displays the selected Standard Commitment Clause content. Commitment Clauses can be added to your user bookmarks.



- 1 Tap to return to the Standard Commitment Clause sub-chapters screen (page 25).
- 2 Tap to add a bookmark. Your bookmarks are accessible on the Bookmark screen. To view these, tap the "Bookmark" button located at the bottom of the app's toolbar (page 7).
- 4 Tap to go to the related Title Note content.
- 3 Tap to go to the related Title Note content.

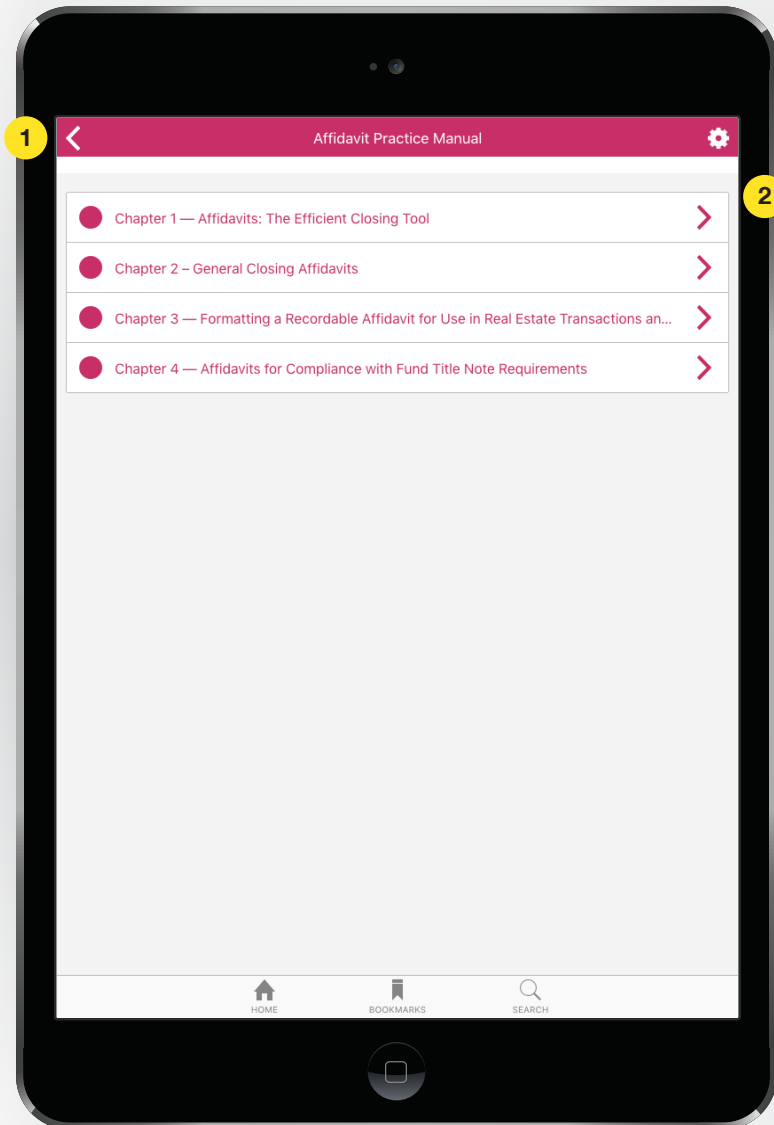
03.03.00 - Title Notes, Standard Commitment Clause, Affidavit Practice Manual

Affidavit Practice Manual

Chapters

The Fund App
Release Version 02.00.00

Displays the Affidavit Practice Manual chapters and their content. The chapters are not linked continuously together, so to move from one chapter to the previous or next, you must return back to this screen.



- 1** Tap to return to the Affidavit Practice Manual selection screen (page 19).
- 2** Tap to go to the selected affidavit chapter (page 28).

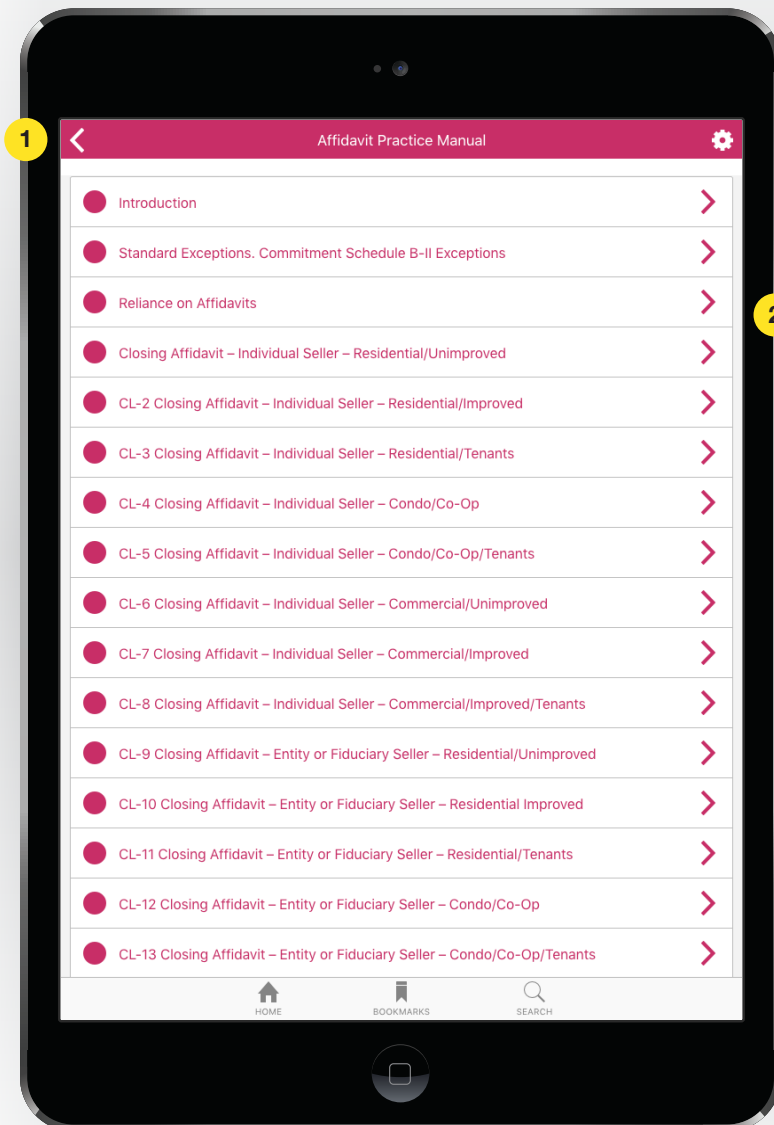
03.03.01 - Title Notes, Standard Commitment Clause, Affidavit Practice Manual

Affidavit Practice Manual

Affidavit Selection

The Fund App
Release Version 02.00.00

Displays the affidavits for the selected chapter. The content of the chapters are not linked continuously together, so to move from one affidavit to the previous or next, you must return back to this screen.

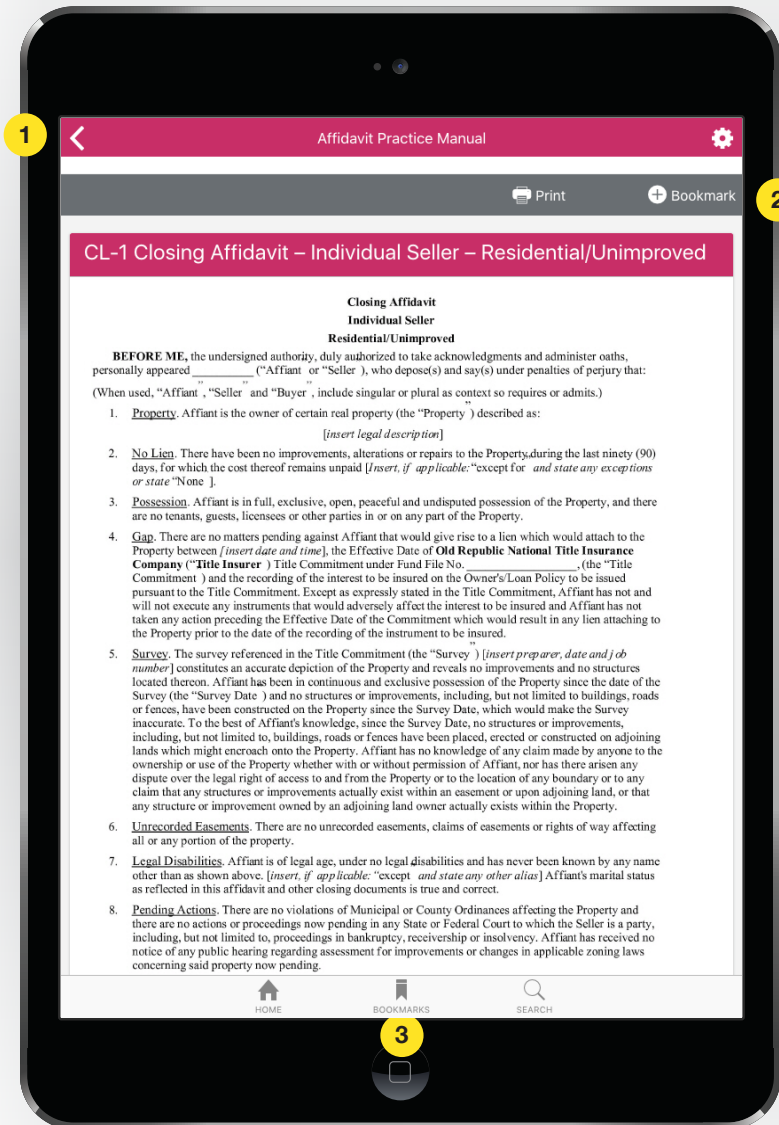


- 1 Tap to return to the Affidavit Practice Manual selection chapters screen (page 27).
- 2 Tap to go to the selected affidavit (page 29).

03.03.02 - Title Notes, Standard Commitment Clause, Affidavit Practice Manual **Affidavit Practice Manual** Affidavit

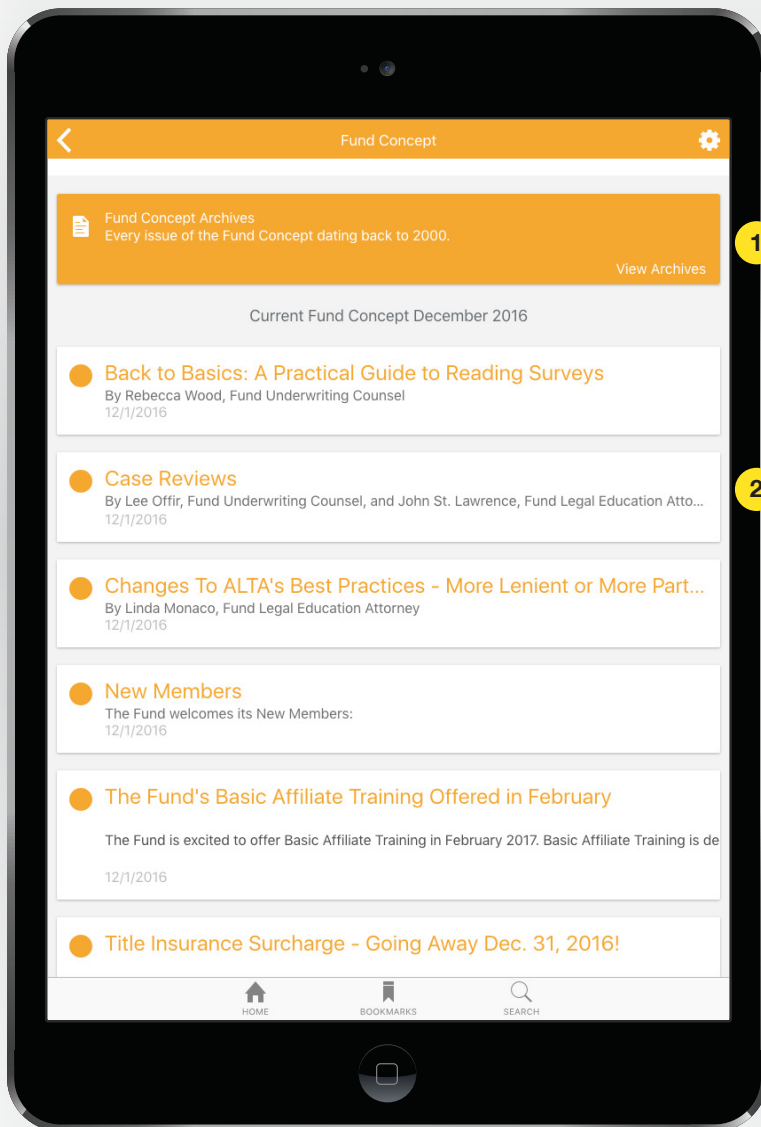
The Fund App
Release Version 02.00.00

Displays the selected Affidavit Practice Manual content. Affidavits can be added to your user bookmarks.



- 1 Tap to return to the affidavit selection screen (page 28).
- 2 Tap to add a bookmark. Your bookmarks are accessible on the Bookmark screen. To view these, tap the "Bookmark" button located at the bottom of the app's toolbar (page 7).
- 3

04.00.00 - The Fund Concept Current Articles List



The Fund App Release Version 02.00.00

Displays the most recent month's articles for The Fund Concept. You can decide to select one of the latest articles to read, or explore The Fund Concept archives for an older article.

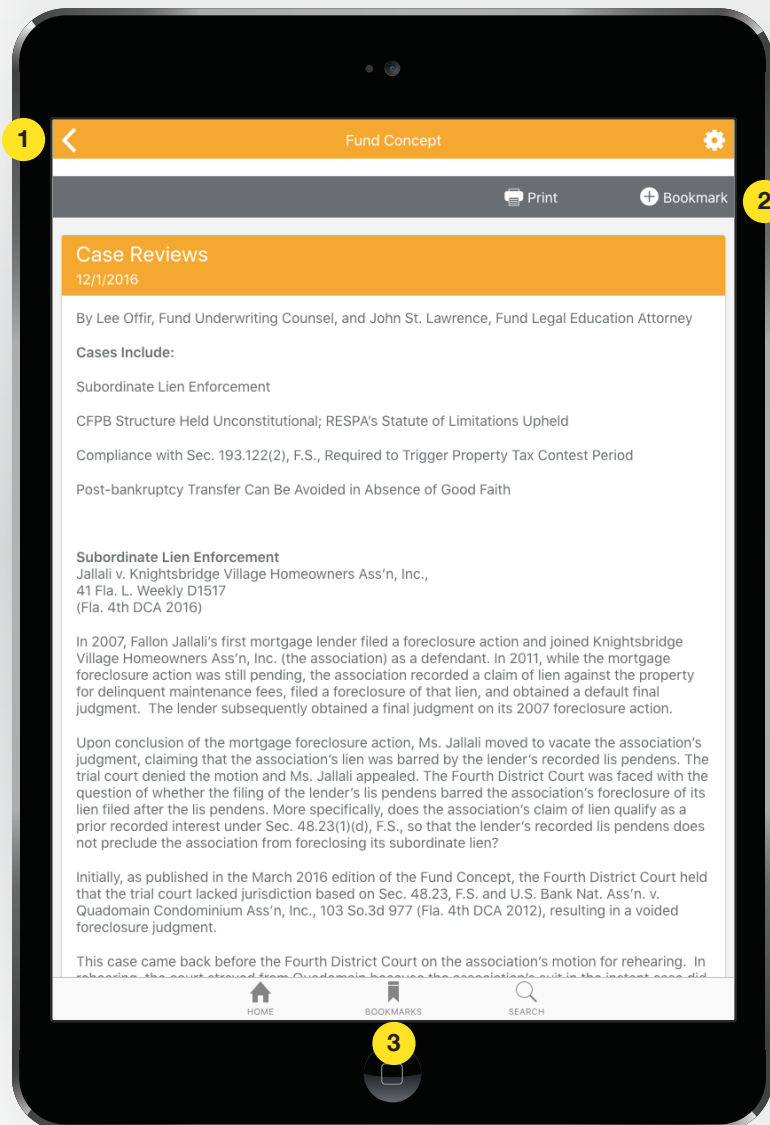
The only articles available for reference in the mobile app archives are the articles that have been converted to digital text format; which is year 2000 to present.

- 1 Tap the "Archives" button to open The Fund Concept and browse the year & month article archives (page 32).
- 2 Tap to open associated Fund Concept article (page 31).

04.01.00 - The Fund Concept Article

The Fund App
Release Version 02.00.00

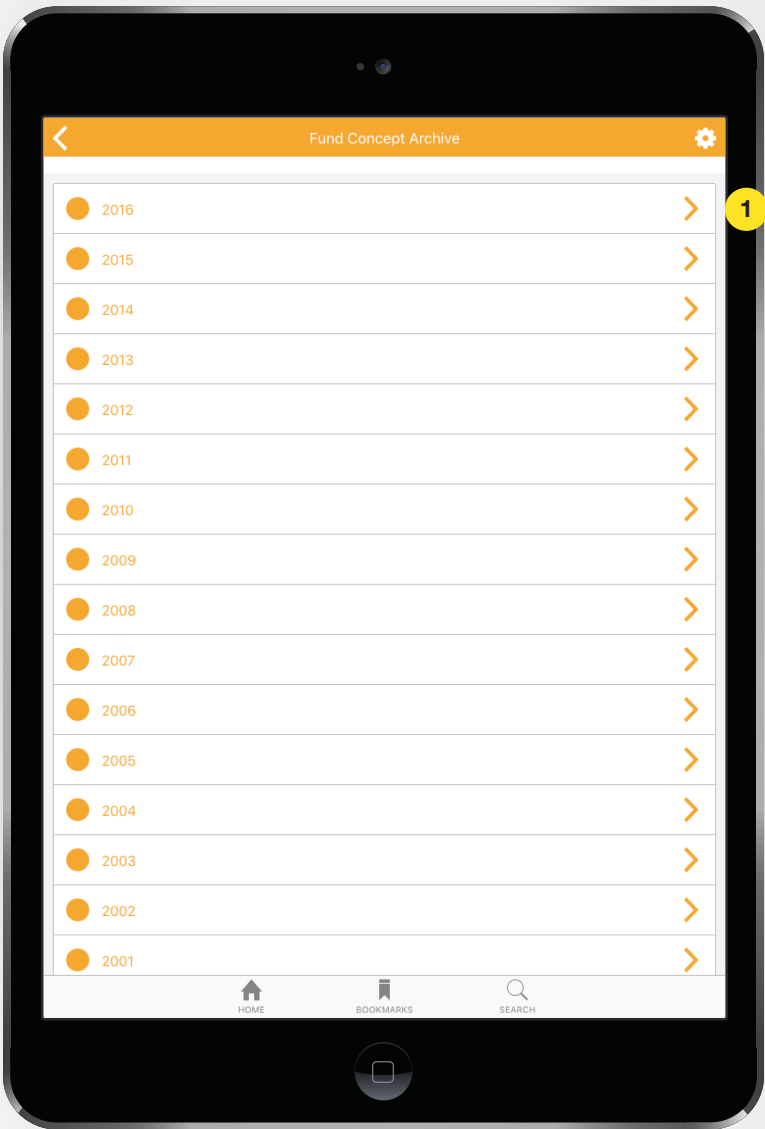
Article view of the selected Fund Concept article.



- 1 Tap to the previous screen, Fund Concept current articles list (page 25).
- 2 Tap to add a bookmark. Your bookmarks are accessible on the Bookmark screen. To view these, tap the "Bookmark" button located at the bottom of the app's toolbar (page 7).
- 3

04.02.00 - The Fund Concept Archive

Year Archive List



The Fund App
Release Version 02.00.00

Displays the years available to select from The Fund Concept archive.

The only articles available for reference in the mobile app archives are the articles that have been converted to digital text format; which is year 2000 to present.

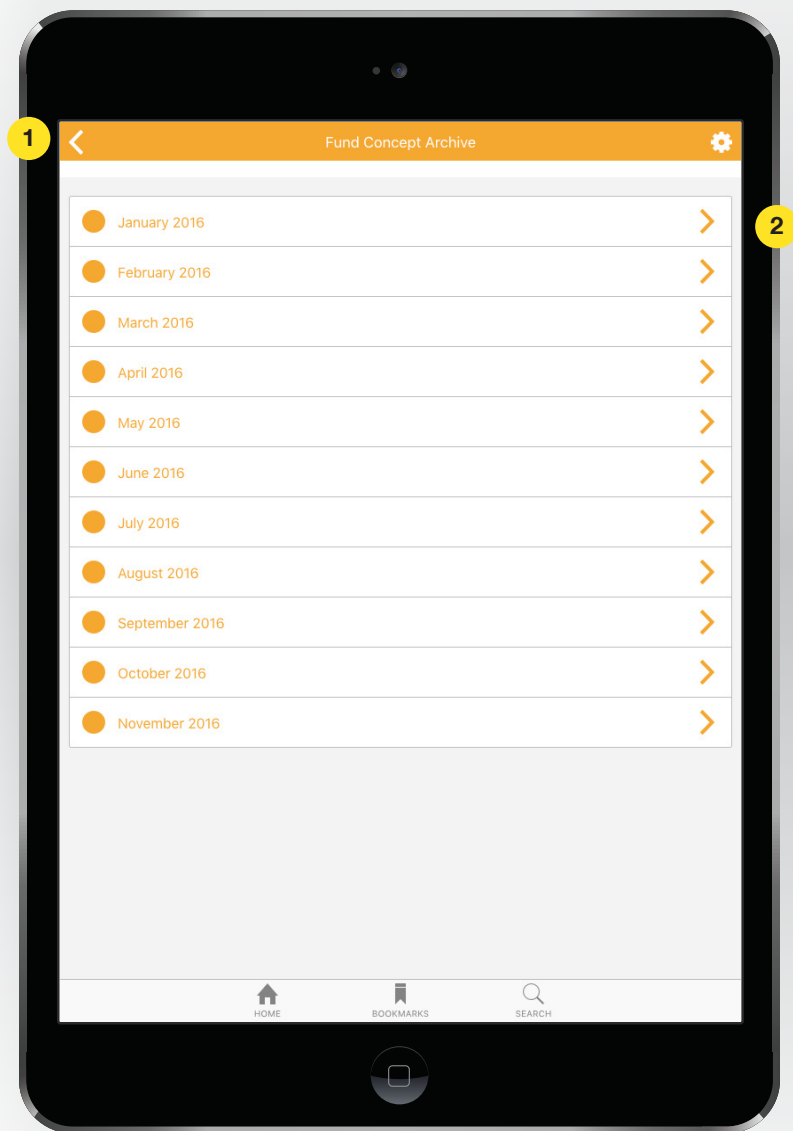
- 1 Tap to view the archived months for the selected year (page 33).

04.02.01 - The Fund Concept Archive

Month Archive

The Fund App
Release Version 02.00.00

The view of available archived months as a dropdown within the selected year.



- 1 Tap to return to the previous screen, Fund Concept archive year list (page 32).
- 2 Tap to view the archived articles for the selected month (page 34).

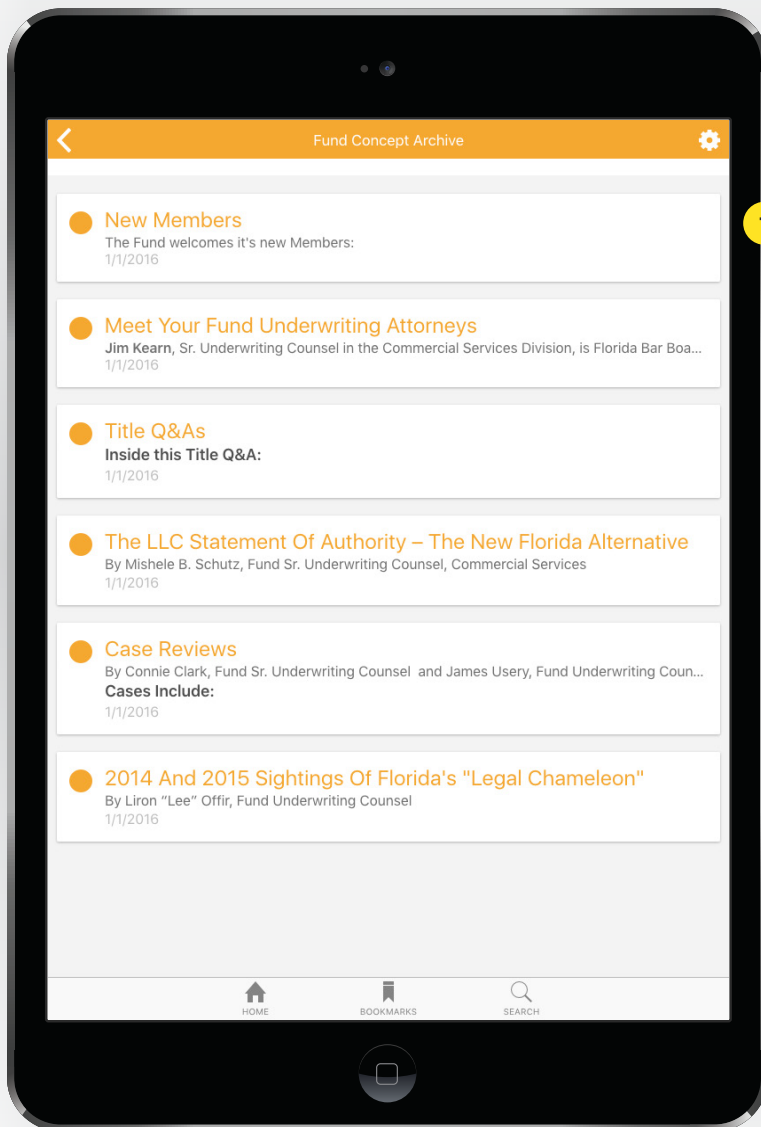
04.02.02 - The Fund Concept Archive

Archive Articles List

The Fund App
Release Version 02.00.00

Displays the selected month's articles from the archives by selecting an article card, you can read the full article.

- 1 Tap to open a full article (page 31).

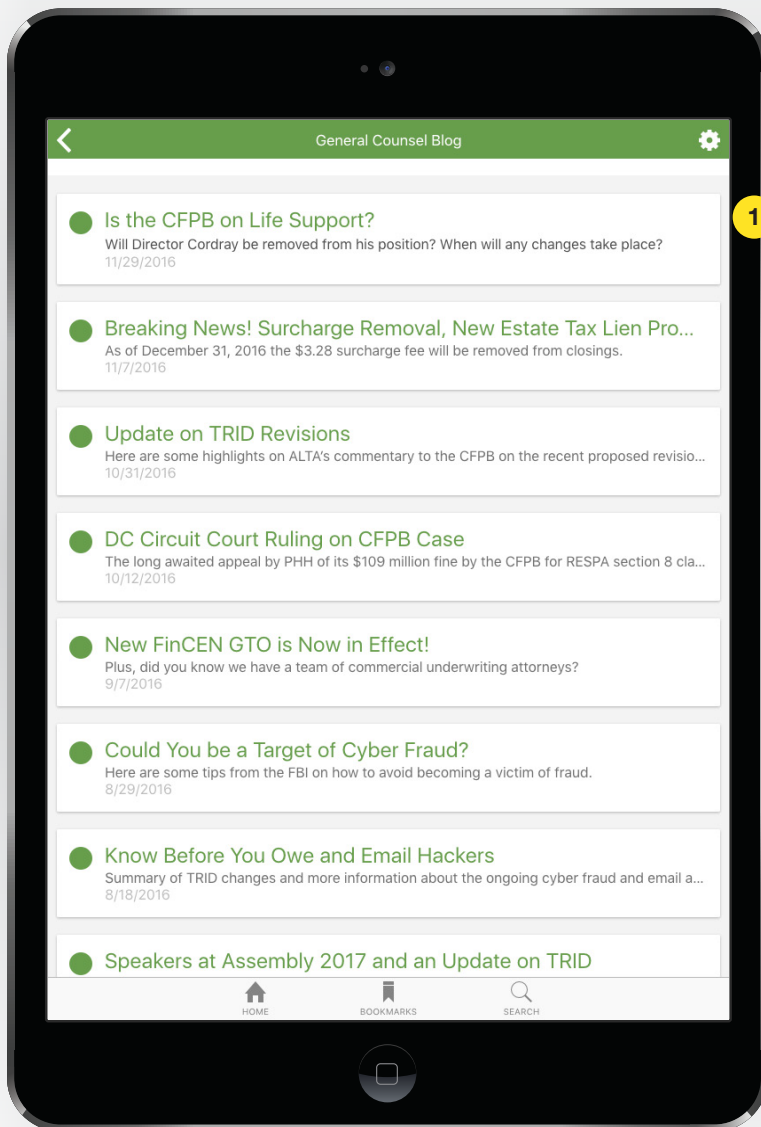


05.00.00 - General Council Blog List

The Fund App
Release Version 02.00.00

Displays the General Counsel Blog articles, from newest to oldest.

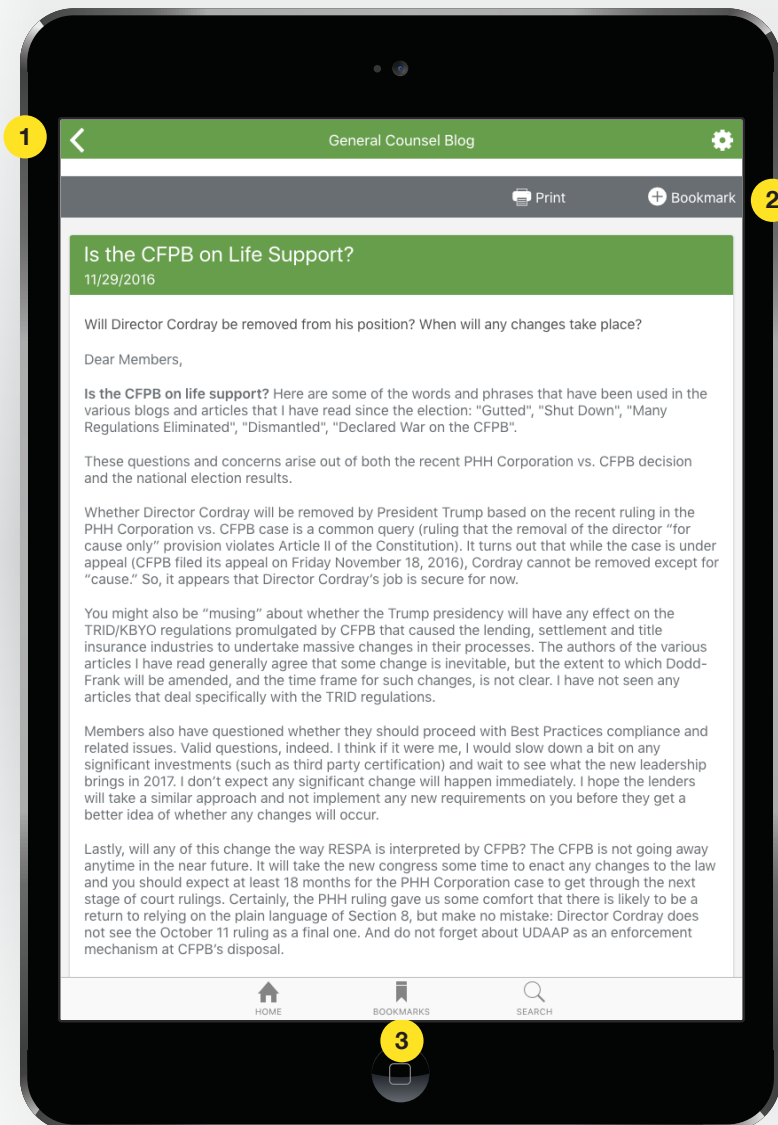
- 1 Tap to open the associated General Counsel Blog article (page 36).



05.01.00 - General Council Article

The Fund App
Release Version 02.00.00

Article view of the selected article
from the General Counsel Blog.



- 1 Tap to return to the previous screen, General Counsel Blog articles list.
- 2 Tap to add a bookmark. Your bookmarks are accessible on the Bookmark screen. To view these, tap the "Bookmark" button located at the bottom of the app's toolbar (page 7).
- 3

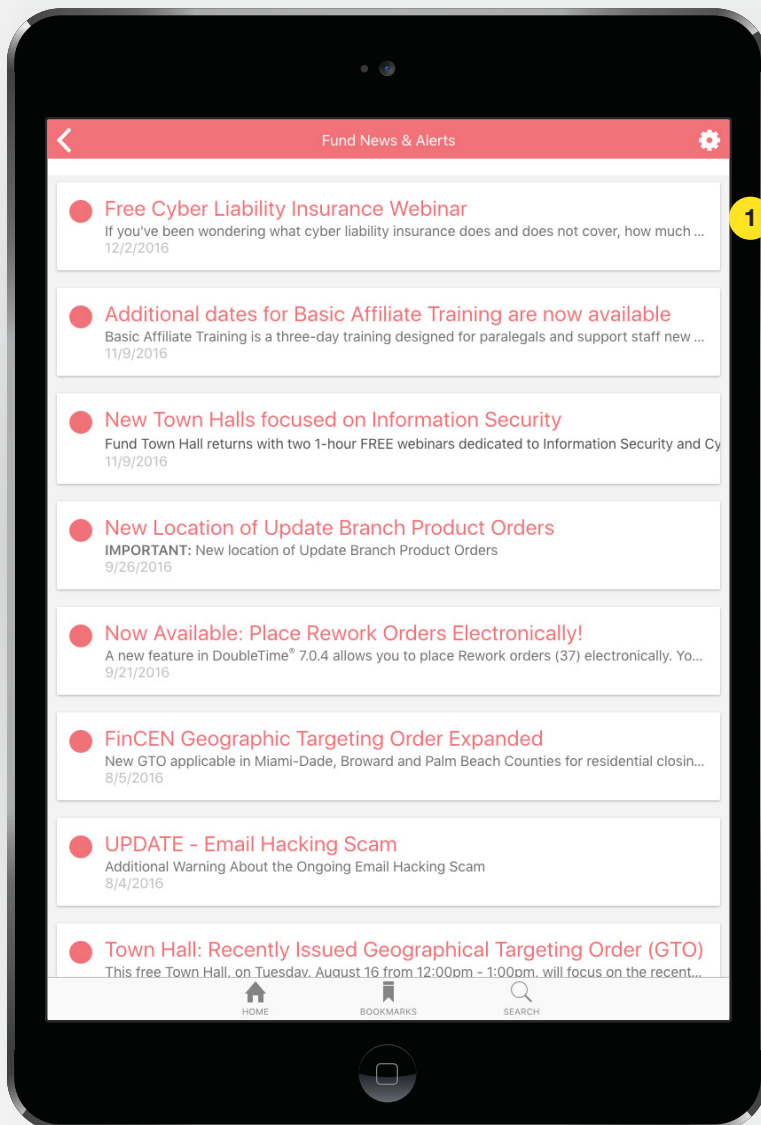
06.00.00 - News & Alerts

News List

The Fund App
Release Version 02.00.00

Displays Fund News & Alerts articles, from newest to oldest.

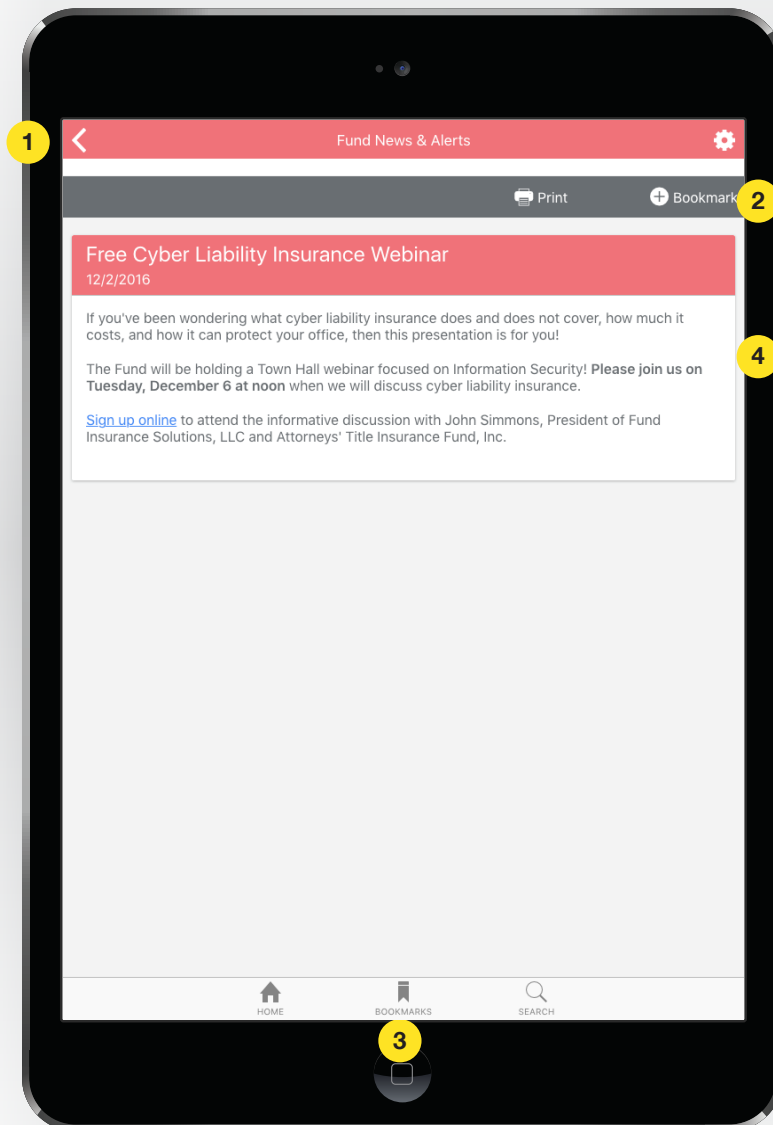
- 1 Tap to open the associated Fund News & Alerts article (page 38).



06.01.00 - News & Alerts Article

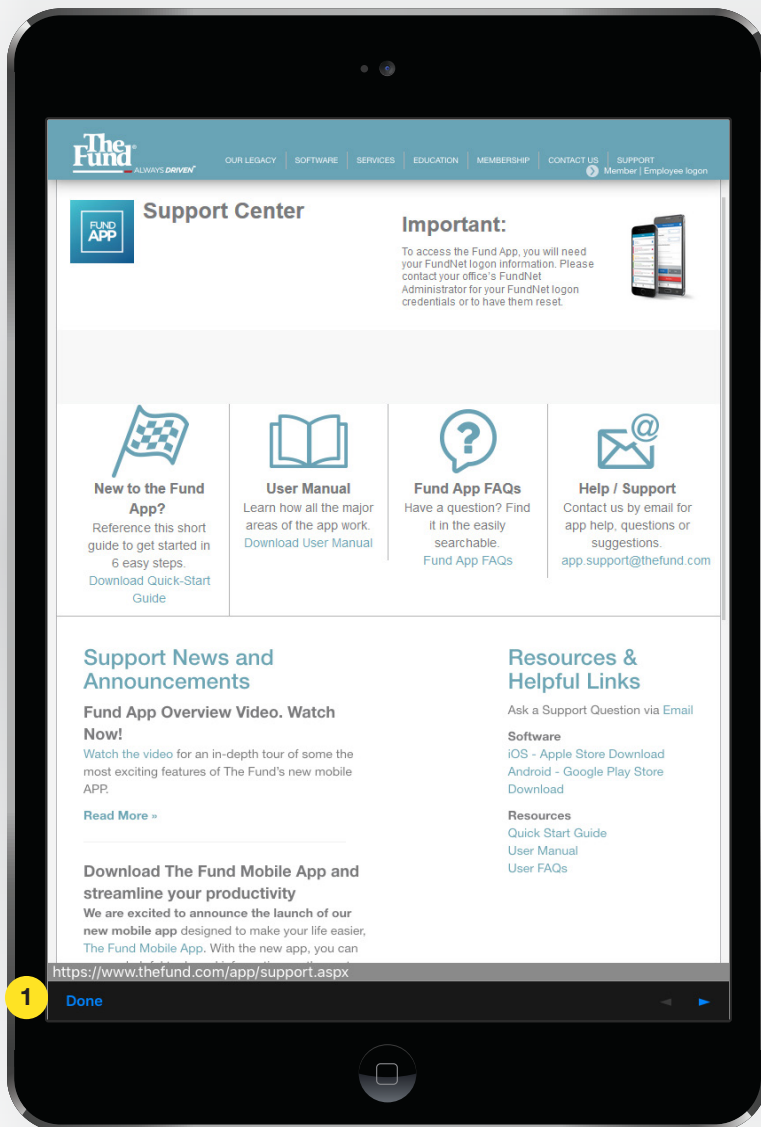
The Fund App
Release Version 02.00.00

View of the selected article from
Fund News & Alerts.



- 1 Tap to return to the previous screen, Fund News & Alerts articles list (page 37).
- 2 Tap to add a bookmark. Your bookmarks are accessible on the Bookmark screen. To view these, tap
- 3 the "Bookmark" button located at the bottom of the app's toolbar (page 7).
- 4 Tap external web links to open in the in-app browser (Page 39).

07.00.00 - Browsing In-App Browser



The Fund App Release Version 02.00.00

When you tap an external web link, the content is opened in the in-app browser. The in-app browser will be used to display linked webpages or pdfs.

- 1 Tap “Done” to close the in-app browser and return to your previous screen.

Contacting Support

For additional assistance or questions with the Fund App, please email our support team.

New release information, FAQs and news regarding the app can be found at the support center website.

Email Support

app.support@thefund.com

Support Center Website

www.thefund.com/app/support

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